

Objection Deadline: March 23, 2022 at 4:00 p.m.

TOGUT, SEGAL & SEGAL LLP  
One Penn Plaza, Suite 3335  
New York, New York 10119  
(212) 594-5000  
Frank A. Oswald  
Kyle J. Ortiz  
Bryan M. Kotliar

*Counsel to the Debtors  
and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

JPA NO. 111 CO., LTD. and  
JPA NO. 49 CO., LTD.,

Debtors.<sup>1</sup>

Chapter 11

Case No.: 21-12075 (DSJ)  
(Jointly Administered)

**NOTICE OF FIRST STATEMENT OF TOGUT, SEGAL & SEGAL LLP FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES INCURRED AS COUNSEL TO THE DEBTORS FOR THE PERIOD  
FROM DECEMBER 17, 2021 ("PETITION DATE") THROUGH DECEMBER 31, 2021**

Name of Applicant:	Togut, Segal & Segal LLP
Authorized to Provide Services to:	JPA No. 111 Co., Ltd and JPA No. 49 Co., Ltd
Date of Retention:	February 11, 2022, effective as of the Petition Date [Docket No. 111]
Period of which Compensation and Expenses are Sought:	12/17/2021 through 12/31/2021
Amount of Compensation Requested:	\$238,168.00
Less 20% Holdback:	\$47,633.60
Compensation Net of Holdbacks:	\$190,534.40
Amount of Expense Requested:	\$6,811.70
Total Compensation and Expenses (Net of Holdbacks):	\$197,346.10

<sup>1</sup> The Debtors in these Chapter 11 cases are: JPA No. 111 Co., Ltd. and JPA No. 49 Co., Ltd. The Debtors' corporate address is: Kasumigaseki Common Gate West Tower, 3-2-1 Kasumigaseki, Chiyoda-Ku, Tokyo 100-0013, JAPAN.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated February 11, 2022 [Docket No. 110] (the “Interim Compensation Order”),<sup>2</sup> Togut, Segal & Segal LLP (the “Togut Firm”) hereby submits this first statement (the “First Statement”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtors, for the period of December 17, 2021 through December 31, 2021 (the “First Fee Period”). By this First Statement, the Togut Firm seeks payment in the amount of \$238,168, which comprises of (i) \$190,534.40 which is 80% of the total amount of compensation sought for actual and necessary services rendered during the First Fee Period; and (ii) \$6,811.70 for reimbursement of 100% of actual and necessary expenses incurred in accordance with such services.

**SERVICES RENDERED AND EXPENSES INCURRED**

1. Attached hereto as Exhibit “A” is a summary of the Togut Firm professionals by individual, setting forth the (a) name and title of each individual who provided services for the First Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual in the Togut Firm’s current billing rates, (d) amount of fees earned by each Togut Firm professional, and (e) year for each attorney. The blended hourly billing rate of the Togut Firm timekeepers during the First Fee Period is approximately \$628.58.<sup>3</sup>

2. Attached hereto as Exhibit “B” is a summary of the services rendered and compensation sought, by project category for the First Fee Period. Among other things, the services rendered by the Togut Firm included, but were not limited to, the following:

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed in such terms in the Interim Compensation Order.

<sup>3</sup> The blended rate is comprised of all Togut Firm timekeepers who provided services during the First Fee Period.

- a. Preparation of petitions, first day agenda, creditor matrix, Rule 1007 declaration, and various first day pleadings, including automatic stay motion, joint administration motion, and other motions;
- b. Research concerning various issues, including enforcement of anti-bankruptcy provisions, jurisdiction, Japanese insolvency process, and related matters;
- c. Preparation for and participate in first day hearing;
- d. Communications with client representatives and professionals concerning issues related to petitions, first day pleadings, creditor matrix, FitzWalter threatened motion to dismiss and related information request, diligence information for filing, payment of taxes and bank fees, schedules, ordinary course expenses, stalking horse, bid procedures and sale papers, case administration and related matters;
- e. Communications with U.S. Trustee concerning case background and overview, first day hearing, and related matters;
- f. Communications and negotiations with counsel for the stalking horse bidder and the Debtors' parent concerning proposed bidding procedures order and proposed procedures exhibit;
- g. Communications and negotiations with counsel for the stalking horse bidder and the Debtors' parent concerning proposed sale notice and related matters;
- h. Preparation of application to authorize bidding procedures, stalking horse protection, and sale of aircraft;
- i. Analysis of and communications with client representatives and professionals concerning term sheet for stalking horse bid; and
- j. Preparation and filing of schedules and statements of financial affairs.

3. Attached hereto as Exhibit "C" is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the First Fee Period.

4. Attached hereto as Exhibit "D" is itemized time records of the Togut Firm professionals for the First Fee Period and summary materials related thereto.

5. Attached hereto as Exhibit "E" is an itemized record of all expenses for the First Fee Period.

**NOTICE OF OBJECTION PROCEDURES**

6. Notice of this First Statement shall be given by electronic mail, hand, or overnight delivery upon the following parties: (1) the Debtors, c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119, Attn.: Kyle J. Ortiz, Esq. ([kortiz@teamtogut.com](mailto:kortiz@teamtogut.com)); (2) William K. Harrington, United States Trustee, the Office of the United States Trustee for Region 2, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn.: Richard Morrissey ([Richard.Morrissey@usdoj.gov](mailto:Richard.Morrissey@usdoj.gov)); and (3) any party having filed a request for notices in these cases (collectively, the "Notice Parties").

7. Notices of Objection to Fee Statement in connection with this First Statement, if any, must be filed with the Court and served upon Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119, Attn: Kyle J. Ortiz, Esq. ([kortiz@teamtogut.com](mailto:kortiz@teamtogut.com)) and Bryan M. Kotliar, Esq. ([bkotliar@teamtogut.com](mailto:bkotliar@teamtogut.com)), and the Notice Parties no later than March 23, 2022 at 4:00 PM (Prevailing Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

8. If no Notices of Objection to Fee Statement are received in connection with this First Statement by the Objection Deadline, the Debtor shall pay the Togut Firm 80% of the fees and 100% of the expenses identified in this First Statement.

9. To the extent a Notice of Objection to Fee Statement is received in connection with this First Statement on or before the Objection Deadline, the Debtor shall withhold payment of that portion of this First Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth in Paragraph 2(e) of the Interim Compensation Order. To the extent such objection is not

resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: New York, New York  
March 8, 2022

TOGUT, SEGAL & SEGAL LLP,  
*Counsel to the Debtors and Debtors in Possession*  
JPA NO. 111 CO., LTD. and  
JPA NO. 49 CO., LTD.,  
By:

/s/Frank A. Oswald  
FRANK A. OSWALD  
KYLE J. ORTIZ  
BRYAN M. KOTLIAR  
One Penn Plaza, Suite 3335  
New York, New York 10119  
(212) 594-5000

**EXHIBIT "A"**

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**TOGUT, SEGAL & SEGAL LLP**

*Counsel to the Debtors*

**Fee Summary for December 17, 2021 through December 31, 2021**

<b><u>Timekeeper</u></b>	<b><u>Year</u></b>	<b><u>Position</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Fees</u></b>
Frank A. Oswald <sup>1</sup>	1986	Partner	\$1,095	6.8	\$ 7,446.00
Kyle J. Ortiz <sup>1</sup>	2009	Partner	\$890	69.0	61,410.00
Brian Shaughnessy <sup>2</sup>	2006	Counsel	\$835	4.3	3,590.50
Bryan Kotliar <sup>2</sup>	2012	Counsel	\$795	16.0	12,720.00
Amy Oden <sup>3</sup>	2015	Associate	\$695	10.5	7,297.50
Amanda Glaubach <sup>3</sup>	2016	Associate	\$645	102.4	66,048.00
Eitan Blander <sup>3</sup>	2018	Associate	\$570	92.0	52,440.00
Joseph Murphy <sup>3</sup>	2021	Associate	\$320	49.3	15,776.00
Dawn Person <sup>4</sup>	N / A	Paralegal	\$400	28.6	11,440.00
<b>TOTALS:</b>				<b><u>378.9</u></b>	<b><u>\$238,168.00</u></b>

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1 Partner

2 Counsel

3 Associate

4 Paralegal / Law Clerk

**EXHIBIT "B"**

ID	Name/Description	Slip Hours	Slip Amount
	Automatic Stay Issues	0.3	120.00
	Case Administration	20.7	11,994.50
	Case Status/Strategy	16.0	11,256.00
	Conversion/Dismissal	21.2	11,917.00
	Counterparty Contracts/Issues	3.3	2,009.00
	Diligence Review	2.3	1,311.00
	First Day Orders	75.9	53,628.50
	Other Litigation	4.3	3,827.00
	Petition and Accompanying Documents	15.2	11,061.00
	Sale of Property	126.1	85,691.50
	Schedules	72.8	34,397.50
	Secured Creditor Issues	18.9	10,048.00
	U.S. Trustee Matters	1.9	907.00
	Grand Total:	378.9	238,168.00

**EXHIBIT "C"**

ID	Name/Description	Slip Hours	Slip Amount
	Court Fees	0.0	3,476.00
	Court Rptg/Tran	0.0	435.60
	Online Research	0.0	973.10
	Overnight Courier	0.0	1,917.62
	Telephone	0.0	9.38
	Grand Total:	0.0	6,811.70

**EXHIBIT "D"**

ID	Name/Description	Slip Hours	Slip Amount
aglaubach	Amanda Glaubach	102.4	66,048.00
aoden	Amy Oden	10.5	7,297.50
bkotliar	Bryan Kotliar	16.0	12,720.00
bshaughnessy	Brian Shaughnessy	4.3	3,590.50
dperson	Dawn Person	28.6	11,440.00
eblander	Eitan Blander	92.0	52,440.00
foswald	Frank A. Oswald	6.8	7,446.00
jmurphy	Joseph Murphy	49.3	15,776.00
kortiz	Kyle Ortiz	69.0	61,410.00
Grand Total:		378.9	238,168.00

ID	Name/Description	Slip Hours	Slip Amount
	Automatic Stay Issues	0.3	120.00
	Case Administration	20.7	11,994.50
	Case Status/Strategy	16.0	11,256.00
	Conversion/Dismissal	21.2	11,917.00
	Counterparty Contracts/Issues	3.3	2,009.00
	Diligence Review	2.3	1,311.00
	First Day Orders	75.9	53,628.50
	Other Litigation	4.3	3,827.00
	Petition and Accompanying Documents	15.2	11,061.00
	Sale of Property	126.1	85,691.50
	Schedules	72.8	34,397.50
	Secured Creditor Issues	18.9	10,048.00
	U.S. Trustee Matters	1.9	907.00
	Grand Total:	378.9	238,168.00

ID	Name/Description	Slip Hours	Slip Amount
<b>Automatic Stay Issues</b>		<b>0.3</b>	<b>120.00</b>
dperson	Dawn Person	0.3	120.00
<b>Case Administration</b>		<b>20.7</b>	<b>11,994.50</b>
aglaubach	Amanda Glaubach	7.7	4,966.50
aoden	Amy Oden	0.1	69.50
bkotliar	Bryan Kotliar	1.1	874.50
dperson	Dawn Person	6.6	2,640.00
eblander	Eitan Blander	3.7	2,109.00
kortiz	Kyle Ortiz	1.5	1,335.00
<b>Case Status/Strategy</b>		<b>16.0</b>	<b>11,256.00</b>
aglaubach	Amanda Glaubach	7.2	4,644.00
dperson	Dawn Person	0.5	200.00
eblander	Eitan Blander	4.2	2,394.00
foswald	Frank A. Oswald	1.8	1,971.00
kortiz	Kyle Ortiz	2.3	2,047.00
<b>Conversion/Dismissal</b>		<b>21.2</b>	<b>11,917.00</b>
aglaubach	Amanda Glaubach	8.5	5,482.50
bshaughnessy	Brian Shaughnessy	2.2	1,837.00
eblander	Eitan Blander	0.4	228.00
foswald	Frank A. Oswald	1.1	1,204.50
jmurphy	Joseph Murphy	8.5	2,720.00
kortiz	Kyle Ortiz	0.5	445.00
<b>Counterparty Contracts/Issues</b>		<b>3.3</b>	<b>2,009.00</b>
eblander	Eitan Blander	2.9	1,653.00
kortiz	Kyle Ortiz	0.4	356.00
<b>Diligence Review</b>		<b>2.3</b>	<b>1,311.00</b>
eblander	Eitan Blander	2.3	1,311.00
<b>First Day Orders</b>		<b>75.9</b>	<b>53,628.50</b>
aglaubach	Amanda Glaubach	14.0	9,030.00
aoden	Amy Oden	8.6	5,977.00
bkotliar	Bryan Kotliar	10.2	8,109.00
bshaughnessy	Brian Shaughnessy	1.7	1,419.50

ID	Name/Description	Slip Hours	Slip Amount
dperson	Dawn Person	12.1	4,840.00
eblander	Eitan Blander	5.7	3,249.00
kortiz	Kyle Ortiz	23.6	21,004.00
<b>Other Litigation</b>		<b>4.3</b>	<b>3,827.00</b>
kortiz	Kyle Ortiz	4.3	3,827.00
<b>Petition and Accompanying Documents</b>		<b>15.2</b>	<b>11,061.00</b>
aglaubach	Amanda Glaubach	5.1	3,289.50
aoden	Amy Oden	1.1	764.50
bkotliar	Bryan Kotliar	3.2	2,544.00
dperson	Dawn Person	1.1	440.00
eblander	Eitan Blander	0.5	285.00
kortiz	Kyle Ortiz	4.2	3,738.00
<b>Sale of Property</b>		<b>126.1</b>	<b>85,691.50</b>
aglaubach	Amanda Glaubach	51.3	33,088.50
aoden	Amy Oden	0.5	347.50
bkotliar	Bryan Kotliar	1.2	954.00
bshaughnessy	Brian Shaughnessy	0.4	334.00
dperson	Dawn Person	2.9	1,160.00
eblander	Eitan Blander	33.5	19,095.00
foswald	Frank A. Oswald	3.9	4,270.50
jmurphy	Joseph Murphy	4.2	1,344.00
kortiz	Kyle Ortiz	28.2	25,098.00
<b>Schedules</b>		<b>72.8</b>	<b>34,397.50</b>
aglaubach	Amanda Glaubach	7.7	4,966.50
dperson	Dawn Person	3.7	1,480.00
eblander	Eitan Blander	26.6	15,162.00
jmurphy	Joseph Murphy	31.9	10,208.00
kortiz	Kyle Ortiz	2.9	2,581.00
<b>Secured Creditor Issues</b>		<b>18.9</b>	<b>10,048.00</b>
aglaubach	Amanda Glaubach	0.5	322.50
aoden	Amy Oden	0.2	139.00
bkotliar	Bryan Kotliar	0.3	238.50
eblander	Eitan Blander	12.2	6,954.00

ID	Name/Description	Slip Hours	Slip Amount
jmurphy	Joseph Murphy	4.7	1,504.00
kortiz	Kyle Ortiz	1.0	890.00
<b>U.S. Trustee Matters</b>		<b>1.9</b>	<b>907.00</b>
aglaubach	Amanda Glaubach	0.4	258.00
dperson	Dawn Person	1.4	560.00
kortiz	Kyle Ortiz	0.1	89.00
Grand Total:		378.9	238,168.00

Togut, Segal & Segal LLP  
Client Billing Report

JPA

12/17/2021...12/31/2021

3/3/2022  
12:53:02 PM

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
<b>Matter: Automatic Stay Issues</b>				
12/20/21	dperson / Review Docs. Automatic Stay Issues	T	0.3 400.00	120.00 Billable
#942061	Review and circulate Objection filed by FitzWalter re: Auto Stay Motion. (.2) E-mails with team re: same (.1).			
		Matter Total:	0.30	120.00
<b>Matter: Case Administration</b>				
12/17/21	bkotliar / Inter Off Memo Case Administration	T	0.4 795.00	318.00 Billable
#938662	Emails with DP regarding comments to creditor matrix for notice parties.			
12/17/21	bkotliar / Comm. Client Case Administration	T	0.4 795.00	318.00 Billable
#938663	Follow up email with client regarding finalizing diligence information for filing.			
12/17/21	kortiz / Review Docs. Case Administration	T	0.8 890.00	712.00 Billable
#938799	Review and comment on communication documents related to filing to 3rd parties			
12/17/21	kortiz / Review Docs. Case Administration	T	0.5 890.00	445.00 Billable
#938811	Review info on JLPS GUC number (0.2); e-mails and call with AO and EB on same (0.3)			
12/17/21	aglaubach / Revise Docs. Case Administration	T	0.4 645.00	258.00 Billable
#939011	Review and revise press release and communication documents in advance of sending same to client and internal emails re: same.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/17/21	aglaubach / Comm. Profes. Case Administration	T	0.1 645.00	64.50 Billable
#939017	TC with DP in connection with filing creditor matrix per UST.			
12/17/21	dperson / Inter Off Memo Case Administration	T	0.4 400.00	160.00 Billable
#941002	E-mails with BK regarding comments to creditor matrix for notice parties.			
12/17/21	dperson / OC/TC strategy Case Administration	T	0.1 400.00	40.00 Billable
#941008	Call with AG re: US Trustee request for filing of of Creditors Matrix.			
12/17/21	dperson / Prep. Hearing Case Administration	T	0.7 400.00	280.00 Billable
#942079	Prepared Appearances via Zoom for Government in compliance with Judge Jones protocol for team. (Togut and Debtor's appearance).			
12/17/21	dperson / Comm. Court Case Administration	T	0.2 400.00	80.00 Billable
#942087	E-mails with Chambers re: Agenda and First Day Hearing Notice.			
12/20/21	bkotliar / Revise Docs. Case Administration	T	0.3 795.00	238.50 Billable
#939127	Review and revise work in process report regarding case administration and next steps.			
12/20/21	eblander / Inter Off Memo Case Administration	T	0.6 570.00	342.00 Billable
#939452	Comms w/ TSS team re: Company query re: payment of taxes and bank fees (.2); email to Client re: procedure for payment of pre/post-petition ordinary course expenses (.3); comms re: call with Quinn Emanual, counsel for FitzWalter (.1)			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/20/21	dperson / Comm. Profes. Case Administration	T	0.3 400.00	120.00 Billable
#942062	E-mails with Veritext re: standing order and first day hearing transcript.			
12/21/21	eblander / Attend Meeting Case Administration	T	0.4 570.00	228.00 Billable
#939458	Internal TSS call re: Workstreams in Progress and next steps re: sale motion and communicating with client re: diligence / schedules			
12/21/21	eblander / Comm. Client Case Administration	T	0.6 570.00	342.00 Billable
#939460	Introduction call with TSS team and Fitzwater counsel at Quinn Emmanuel re: client perspectives and next steps in case (.5); notes following call (.1)			
12/21/21	eblander / OC/TC strategy Case Administration	T	1.1 570.00	627.00 Billable
#939461	Conference call with client re: touch base and next steps in case administration (8am EST) (.7); comms w/ TSS team re: next steps following call (.3); comms w/ AG re: communicating with Client re: schedules preparation (.1)			
12/21/21	eblander / Inter Off Memo Case Administration	T	0.2 570.00	114.00 Billable
#939467	Review draft email to client per AG email; other comms re: communicating updates to client			
12/21/21	aglaubach / Inter Off Memo Case Administration	T	0.1 645.00	64.50 Billable
#939479	Emails with DP, KO, and BK in connection with email from Korea Development Bank.			
12/21/21	aglaubach / Comm. Profes. Case Administration	T	0.1 645.00	64.50 Billable
#939480	Emails with Korea Development Bank in connection with service re: same.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/21/21	aglaubach / Comm. Profes. Case Administration	T	0.1 645.00	64.50 Billable
#939488	Emails with B. Soper in connection with KYC diligence.			
12/21/21	aglaubach / Comm. Profes. Case Administration	T	0.1 645.00	64.50 Billable
#939490	Emails with C. Gee and M. Edelman in connection with scheduling bid procedures hearing.			
12/21/21	aglaubach / Comm. Client Case Administration	T	0.3 645.00	193.50 Billable
#939497	Additional emails and correspondence with client in connection with scheduling, discovery, hearing, etc.			
12/21/21	aglaubach / Comm. Profes. Case Administration	T	0.1 645.00	64.50 Billable
#939500	Emails with other creditors, Mizuho and Squire Batton Boggs.			
12/21/21	aoden / Correspondence Case Administration	T	0.1 695.00	69.50 Billable
#939859	Correspondence w/ client and TSS re: bank inquiry.			
12/21/21	dperson / Comm. Profes. Case Administration	T	0.2 400.00	80.00 Billable
#941615	E-mails with D. Rupa @ Veritext re: 12/20 Hearing transcript. (2x)			
12/21/21	dperson / Inter Off Memo Case Administration	T	0.1 400.00	40.00 Billable
#941620	E-mails with AG, KO, and BK Re: E-mail from Korea Development Bank, additional service information.			
12/21/21	dperson / Comm. Court Case Administration	T	0.2 400.00	80.00 Billable
#941629	E-mails with Court and EB re: Options for hearing dates.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/21/21	dperson / Inter Off Memo Case Administration	T	0.2 400.00	80.00 Billable
#941630	E-mails with Team re: December 20 Omni Hearing Transcript.			
12/22/21	aglaubach / Comm. Court Case Administration	T	0.1 645.00	64.50 Billable
#939743	Call to Chambers re: scheduling re: stalking horse procedures.			
12/22/21	aglaubach / Comm. Court Case Administration	T	0.3 645.00	193.50 Billable
#939744	Emails with Chambers re: scheduling and stalking horse.			
12/22/21	dperson / Inter Off Memo Case Administration	T	0.2 400.00	80.00 Billable
#941594	E-mails with Veritext re: First Day Hearing transcript/invoice and standing order.			
12/22/21	dperson / Comm. Profes. Case Administration	T	0.2 400.00	80.00 Billable
#941595	E-mails with Tetsutaro Kubo   Associate Solicitor, at Norton Rose Fulbright Gaikokuho Jimu Bengoshi Jimusho - Norton Rose Fulbright (Asia) LLP re: service information for first day pleadings.			
12/22/21	dperson / Comm. Profes. Case Administration	T	0.2 400.00	80.00 Billable
#941596	E-mails with Rie Hirose, Structured Trust Products Department at SuMi TRUST re: noticing information for creditors.			
12/22/21	eblander / Comm. Client Case Administration	T	0.3 570.00	171.00 Billable
#943561	Comms w/ TSS team and email to client re: Fitzwater information request			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/23/21	eblander / Comm. Client Case Administration	T	0.3 570.00	171.00 Billable
#943578	Comms w/ Client (Butou) and TSS team re: initial information re: FW document request and next steps for communicating with FW			
12/27/21	aglaubach / Comm. Client Case Administration	T	0.1 645.00	64.50 Billable
#939995	Emails with T. Ishikawa and client in connection with KYC diligence re: signature accounts.			
12/27/21	aglaubach / Inter Off Memo Case Administration	T	0.1 645.00	64.50 Billable
#940002	Emails with KO, and EB in connection with KYC diligence and signature accounts			
12/27/21	aglaubach / Review Docs. Case Administration	T	0.6 645.00	387.00 Billable
#940006	Review B. Masahito completed KYC form in connection with opening signature bank account (.4) and emails with B. Masahito re: same (.2).			
12/27/21	aglaubach / Comm. Profes. Case Administration	T	0.4 645.00	258.00 Billable
#940007	Emails with B. Soper re: KYC diligence and opening accounts.			
12/27/21	aglaubach / Comm. Profes. Case Administration	T	0.2 645.00	129.00 Billable
#940017	Emails with signature bank re setting up accounts (.1) and emails with KO and EB re: same (.1)			
12/27/21	aglaubach / Inter Off Memo Case Administration	T	0.4 645.00	258.00 Billable
#940029	Emails with KO in connection with email from Company re: KYC diligence information re: signature accounts (.1) and emails with client re same (.1) and signature bank re: same (.2).			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/27/21	kortiz / Comm. Others Case Administration	T	0.2 890.00	178.00 Billable
#940717	E-mails with the Butou-san and AG on KYC information			
12/27/21	eblander / Inter Off Memo Case Administration	T	0.2 570.00	114.00 Billable
#943612	Review and revise TSS working task memo re: updates and developments prior to call with TSS and VP teams			
12/28/21	aglaubach / Comm. Client Case Administration	T	0.4 645.00	258.00 Billable
#940091	Emails with KO and EB re: B. Masahito response in connection with updating creditors list (.2) and emails with B. Masahito re: same (.2).			
12/28/21	aglaubach / Comm. Profes. Case Administration	T	0.2 645.00	129.00 Billable
#940092	Emails with E. Rodriguez in connection with signature bank account.			
12/28/21	aglaubach / Comm. Profes. Case Administration	T	0.1 645.00	64.50 Billable
#940094	TC with DP re: creditor list and open items re: same.			
12/28/21	aglaubach / Research Case Administration	T	1.1 645.00	709.50 Billable
#940096	Research re: top 30 creditors and emails with DP re: same.			
12/28/21	aglaubach / Review Docs. Case Administration	T	0.2 645.00	129.00 Billable
#940101	Review list of top 30 unsecured creditors and emails with DP and KO re: same.			
12/28/21	aglaubach / Inter Off Memo Case Administration	T	0.9 645.00	580.50 Billable
#940102	Emails with KO and others re: top 30 creditors list and TC with DP re: same.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/28/21	aglaubach / Comm. US Tee Case Administration	T	0.2 645.00	129.00 Billable
#940103	Emails with V. Abriano re: certificate of insurance and providing documents re: IDI.			
12/28/21	aglaubach / Comm. Profes. Case Administration	T	0.3 645.00	193.50 Billable
#940104	Emails with J. Surrendan in connection with creditor list.			
12/28/21	aglaubach / Comm. Client Case Administration	T	0.3 645.00	193.50 Billable
#940106	Emails with B. Masahito in connection with top 30 list of creditors.			
12/28/21	aglaubach / Comm. Profes. Case Administration	T	0.2 645.00	129.00 Billable
#940112	Emails with J. Surendan re: UST email addresses and IDI materials.			
12/28/21	dperson / OC/TC strategy Case Administration	T	0.1 400.00	40.00 Billable
#941019	Call with AG re: creditor list and open items re: same.			
12/28/21	dperson / Inter Off Memo Case Administration	T	0.9 400.00	360.00 Billable
#941026	E-mails with Team re: top 30 creditors list (.6) follow-up call with AG re: logistics for preparing/updating same (.3).			
12/28/21	dperson / Review Docs. Case Administration	T	0.5 400.00	200.00 Billable
#941028	Review and revised list of top 30 unsecured creditors (.3), E-mails with KO and AG re: comments to same (.2).			
12/28/21	dperson / OC/TC strategy Case Administration	T	0.1 400.00	40.00 Billable
#941030	Call with AG re: creditor list and open items/filing preparations.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/28/21	dperson / Research Case Administration	T	1.2 400.00	480.00 Billable
#941031	Assist with review of diligence pleadings re: top 30 creditors (.9) E-mails with AG re: same. (.3).			
12/31/21	aglaubach / Inter Off Memo Case Administration	T	0.3 645.00	193.50 Billable
#940698	Emails with JM re: top 30 creditors list.			
12/31/21	dperson / Prep. Charts Case Administration	T	0.8 400.00	320.00 Billable
#940985	Prepared revised creditors matrix for submission to the court.			
		Matter Total:	20.70	11,994.50

**Matter: Case Status/Strategy**

12/17/21	kortiz / Comm. Others Case Status/Strategy	T	0.2 890.00	178.00 Billable
#938798	Call with M. Edelman re: first day hearing			
12/17/21	aglaubach / Review Docs. Case Status/Strategy	T	0.2 645.00	129.00 Billable
#939004	Review reorg update for filing (.1); email to client group re: same (.1).			
12/17/21	aglaubach / Comm. Profes. Case Status/Strategy	T	0.3 645.00	193.50 Billable
#939013	Call with KO and BK re: action items post UST call.			
12/17/21	aglaubach / Inter Off Memo Case Status/Strategy	T	0.2 645.00	129.00 Billable
#939015	Int. office emails re: research issues related to UST issues, bank accounts, etc.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/17/21	aglaubach / Revise Docs. Case Status/Strategy	T	0.3 645.00	193.50 Billable
#939019	Update case status memo and emails with BK re: same.			
12/17/21	aglaubach / Review Docs. Case Status/Strategy	T	0.9 645.00	580.50 Billable
#939020	Review of client emails and diligence in connection with first day hearing and first day pleadings.			
12/17/21	aglaubach / OC/TC strategy Case Status/Strategy	T	0.2 645.00	129.00 Billable
#941010	Call with DP re: Status and filing issues for first day hearing notice and agenda.			
12/20/21	aglaubach / Comm. Profes. Case Status/Strategy	T	0.2 645.00	129.00 Billable
#939183	TC with KO re update email to client.			
12/20/21	aglaubach / Revise Docs. Case Status/Strategy	T	0.3 645.00	193.50 Billable
#939184	Revise TSS case status and next steps memo in advance of circulating to client .			
12/20/21	aglaubach / Revise Docs. Case Status/Strategy	T	0.6 645.00	387.00 Billable
#939189	Additional updates to case in progress list (.4) and revise email to client re: same (.2).			
12/20/21	foswald / Inter Off Memo Case Status/Strategy	T	0.4 1,095.00	438.00 Billable
#939510	E-mails and call with KO re first day hearing, Fitz Walter secured's motion to dismiss the case, strategy and prep for same.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/21/21	aglaubach / Revise Docs. Case Status/Strategy	T	0.3 645.00	193.50 Billable
#939483	Update WIP memo in advance of call with TSS team re: same			
12/21/21	aglaubach / Comm. Profes. Case Status/Strategy	T	0.5 645.00	322.50 Billable
#939484	WIP update call with KO, DP, and EB.			
12/21/21	aglaubach / Inter Off Memo Case Status/Strategy	T	0.2 645.00	129.00 Billable
#939487	Emails with KO, EB, and BS in connection with B. Finestone email to chambers.			
12/21/21	kortiz / OC/TC strategy Case Status/Strategy	T	0.5 890.00	445.00 Billable
#939641	Call with AG, EB, and DP on WIP and next steps on administrative matters			
12/21/21	dperson / OC/TC strategy Case Status/Strategy	T	0.5 400.00	200.00 Billable
#941621	Call with KO, AG, EB, re: Case Status, strategy call for upcoming deadlines, IDI, 341 Noticing, Top 30 issues etc.			
12/22/21	foswald / OC/TC strategy Case Status/Strategy	T	0.4 1,095.00	438.00 Billable
#939532	Call with KO re update on stalking horse, Quinn call; Schedules and 363 motion.			
12/22/21	kortiz / Comm. Others Case Status/Strategy	T	0.4 890.00	356.00 Billable
#939655	Status call with Client on sale term sheet and schedules			
12/22/21	kortiz / Comm. Others Case Status/Strategy	T	0.5 890.00	445.00 Billable
#939656	Call with Squire Sanders (counsel to Mizuho) on case, FW disputes and next steps			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/22/21	aglaubach / Comm. Profes. Case Status/Strategy	T	0.1 645.00	64.50 Billable
#939733	Emails with N. Hazan for Mizuho			
12/22/21	eblander / Comm. Client Case Status/Strategy	T	0.8 570.00	456.00 Billable
#943560	Attend 8am Client call (.2); further call w/ Edelman and Cameron Gee (.1); post-call w/ AG (.2); post-call and recap with AG and KO (.3)			
12/23/21	aglaubach / Comm. Client Case Status/Strategy	T	0.7 645.00	451.50 Billable
#939752	Status call with T. Ishikawa and others in connection with schedules, and stalking horse and other items.			
12/23/21	aglaubach / Inter Off Memo Case Status/Strategy	T	0.2 645.00	129.00 Billable
#939754	Emails with KO and EB in connection with commmunications to client and other lenders.			
12/23/21	eblander / Comm. Client Case Status/Strategy	T	0.8 570.00	456.00 Billable
#943577	8am status call with TSS team and client (.6); post-call TC w/ KO (.2)			
12/27/21	aglaubach / Revise Docs. Case Status/Strategy	T	0.8 645.00	516.00 Billable
#940004	Update and revise WIP memo in advance of internal call re: same.			
12/27/21	aglaubach / Inter Off Memo Case Status/Strategy	T	0.3 645.00	193.50 Billable
#940010	Emails with KO, EB, FAO and JM re: WIP, bid procedures; research issues, etc.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/27/21	aglaubach / Comm. Profes. Case Status/Strategy	T	0.5 645.00	322.50 Billable
#940011	Team call with KO, FAO, JM, and EB re: WIP status.			
12/27/21	kortiz / OC/TC strategy Case Status/Strategy	T	0.5 890.00	445.00 Billable
#940718	Call with FAO, AG and EB to coordinate on sale papers, schedules, lease amendment and other matters			
12/27/21	kortiz / Prepare Meeting Case Status/Strategy	T	0.2 890.00	178.00 Billable
#940719	Organize high priority tasks for internal WIP and external coordination calls			
12/27/21	foswald / Review Docs. Case Status/Strategy	T	0.1 1,095.00	109.50 Billable
#940855	Review TSS WIP for team call.			
12/27/21	foswald / OC/TC strategy Case Status/Strategy	T	0.5 1,095.00	547.50 Billable
#940856	Team call re open times on the bid procedures/ sale motion; schedules; and other matters.			
12/27/21	eblander / Comm. Client Case Status/Strategy	T	0.5 570.00	285.00 Billable
#943603	Comms w/ Client re: proposed letters to junior lenders / airlines re: case commencement and updates (.2); additional comms w/ TSS team and client re: status and next steps re: workstreams and review correspondences re: same (.3)			
12/27/21	eblander / Prep. Ct./Calls Case Status/Strategy	T	0.3 570.00	171.00 Billable
#943615	Preparation for call w/ TSS team re: working task memo and review of emails w/ client and internal emails re: setting up of Signature bank account			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/27/21	eblander / OC/TC strategy Case Status/Strategy	T	0.8 570.00	456.00 Billable
#943619	Call w/ TSS team re: review of workstream and developments re: sale motion (.5); post-call TC w/ AG re: next steps re: communicating with client (.2); post-call TC w/ JM re: next steps re: drafting SOFA / SOALs (.1)			
12/28/21	aglaubach / Comm. Client Case Status/Strategy	T	0.4 645.00	258.00 Billable
#940069	Draft email to client re: open workstreams re: schedules and sale of property.			
12/28/21	foswald / OC/TC strategy Case Status/Strategy	T	0.3 1,095.00	328.50 Billable
#940863	Call with KO re his call with Vedder and W&C, open issues with sale motion, timing, VA's request for a letter.			
12/28/21	eblander / Inter Off Memo Case Status/Strategy	T	1.0 570.00	570.00 Billable
#943633	Comms w/ TSS team and client re: status of various open items, letter for communication for Vietnam Airlines			
12/29/21	foswald / Review Docs. Case Status/Strategy	T	0.1 1,095.00	109.50 Billable
#940902	Review KO email to the team—objectives today.			

Matter Total: 16.00 11,256.00**Matter: Conversion/Dismissal**

12/20/21	foswald / Inter Off Memo Conversion/Dismissal	T	0.3 1,095.00	328.50 Billable
#939511	E-mails KO, EB and others re upcoming secured's motion to dismiss, case support for Debtors reply.			
12/20/21	foswald / Review Docs. Conversion/Dismissal	T	0.8 1,095.00	876.00 Billable
#939512	Review research in house, including TNT and Kumtor cases to address motion to dismiss.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/20/21	bshaughness / Comm. Profes. Conversion/Dismissal	T	0.2 835.00	167.00 Billable
#942622	Call with KO re FitzWalter's threatened motion to dismiss (0.1); emails with Togut team and Quinn re the same (0.1).			
12/20/21	jmurphy / Research Conversion/Dismissal	T	2.8 320.00	896.00 Billable
#942746	Compile, analyze, and review key documents related to the motion to dismiss in the SDNY case of Kumtor Gold.			
12/20/21	jmurphy / Inter Off Memo Conversion/Dismissal	T	0.7 320.00	224.00 Billable
#942751	Draft summary to TSS Team describing key documents and the current status of the motion to dismiss in the case of Kumtor Gold.			
12/21/21	aglaubach / Research Conversion/Dismissal	T	0.2 645.00	129.00 Billable
#939475	Research re: section 109 in connection with objection to MTD.			
12/21/21	aglaubach / Research Conversion/Dismissal	T	0.6 645.00	387.00 Billable
#939477	Research re: reply in connection with C-TC case and two party dispute.			
12/21/21	aglaubach / Comm. Profes. Conversion/Dismissal	T	0.5 645.00	322.50 Billable
#939481	Call with BS, KO, EB, B. Finestone and A. Griffin in connection with briefing schedulingre MTD/sale procedures.			
12/21/21	aglaubach / Comm. Profes. Conversion/Dismissal	T	0.4 645.00	258.00 Billable
#939482	Post Quinn Emanuel follow up call with KO and next issues in connection with same.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/21/21	bshaughness / Comm. Profes. Conversion/Dismissal	T	0.7 835.00	584.50 Billable
#942624	Call with KO, AG, and EB re FitzWalter's threatened motion to dismiss (0.5); emails with Togut team and Quinn re the same (0.2).			
12/22/21	aglaubach / Research Conversion/Dismissal	T	2.2 645.00	1,419.00 Billable
#939747	Research for Debtors' objection to MTD, including SDNY case such as kumtor gold			
12/22/21	bshaughness / Comm. Profes. Conversion/Dismissal	T	0.6 835.00	501.00 Billable
#942625	Call with AT re FitzWalter's threatened motion to dismiss (0.2); emails with Togut team and Quinn re FitzWalter's informal document requests in connection with the same (0.4).			
12/23/21	bshaughness / Comm. Profes. Conversion/Dismissal	T	0.2 835.00	167.00 Billable
#942627	Emails with Togut team and Quinn re FitzWalter's informal document requests in connection with threatened motion to dismiss.			
12/24/21	aglaubach / Inter Off Memo Conversion/Dismissal	T	0.2 645.00	129.00 Billable
#939780	Emails with J. Murphy in connection with research for Debtors' objections to MTD.			
12/24/21	jmurphy / Research Conversion/Dismissal	T	3.8 320.00	1,216.00 Billable
#942811	Research objections to motions dismiss a bankruptcy case in which Second Circuit courts apply the factors from the decision of In re C-TC 9th Avenue Partnership, 113 F.3d 1304 (2d. Cir. 1997) to determine whether a bankruptcy petition was filed in bad faith. Completed in connection with FitzWalter Motion to Dismiss.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/24/21	jmurphy / Inter Off Memo Conversion/Dismissal	T	0.6 320.00	192.00 Billable
#942819	Draft memo summarizing numerous examples of objections to motions dismiss a bankruptcy case in which Second Circuit courts apply the factors from the decision of In re C-TC 9th Avenue Partnership, 113 F.3d 1304 (2d. Cir. 1997) to determine whether a bankruptcy petition was filed in bad faith. Completed in connection with FitzWalter Motion to Dismiss.			
12/26/21	eblander / Review Docs. Conversion/Dismissal	T	0.4 570.00	228.00 Billable
#943600	Review JM research for dismissing ch 11 cases re: opinions discussion C-TC application			
12/27/21	aglaubach / Research Conversion/Dismissal	T	0.6 645.00	387.00 Billable
#940009	Research re: In re 300 Washington MTD re: objection to Fitzwalter MTD.			
12/27/21	aglaubach / Inter Off Memo Conversion/Dismissal	T	0.1 645.00	64.50 Billable
#940013	Internal emails with KO, FAO, EB, and JM re: motion and comments to same.			
12/27/21	kortiz / Review Docs. Conversion/Dismissal	T	0.3 890.00	267.00 Billable
#940720	Review EB research on CT factors not relevant if legitimate reorganization purpose			
12/27/21	jmurphy / OC/TC strategy Conversion/Dismissal	T	0.5 320.00	160.00 Billable
#942824	OC with JPA Team to discuss status updates and ongoing strategy in connection with the FitzWalter Motion to Dismiss.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/28/21	aglaubach / Research Conversion/Dismissal	T	0.9 645.00	580.50 Billable
#940115	Review and analysis of JM research re: objections to MTD; good faith filings, etc.			
12/28/21	jmurphy / OC/TC strategy Conversion/Dismissal	T	0.1 320.00	32.00 Billable
#942876	TC with BK regarding the Objection to FitzWalter's Motion to Dismiss.			
12/29/21	aglaubach / Draft Documents Conversion/Dismissal	T	2.8 645.00	1,806.00 Billable
#940403	Research case precedents for Debtors' objection to MTD, support of good faith filing; CT-9 factors, etc.			
12/29/21	kortiz / OC/TC strategy Conversion/Dismissal	T	0.2 890.00	178.00 Billable
#940754	E-mails with AG on status of research for draft reply			
12/29/21	bshaughness / Comm. Profes. Conversion/Dismissal	T	0.5 835.00	417.50 Billable
#942918	Emails with Togut team, Vedder, and Quinn re FitzWalter's informal document requests in connection with threatened motion to dismiss.			
Matter Total:			21.20	11,917.00

**Matter: Counterparty Contracts/Issues**

12/28/21	kortiz / Review Docs. Counterparty Contracts/Issues	T	0.4 890.00	356.00 Billable
#940735	Review and comment on letter to Vietnam Airlines			
12/28/21	eblander / Draft Documents Counterparty Contracts/Issues	T	2.2 570.00	1,254.00 Billable
#943631	Draft Letter to Vietnam Airlines per Client request re: Chapter 11 filing and purpose of case (1.4); review and revise draft letter for V.A. (.8)			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/28/21	eblander / Revise Docs. Counterparty Contracts/Issues	T	0.7 570.00	399.00 Billable
#943644	Revise Letter to Vietnam Airlines per KO comments, final review and markup, edits to Letter and email to Client re: Letter			

Matter Total: 3.30 2,009.00**Matter: Diligence Review**

12/18/21	eblander / Review Docs. Diligence Review	T	0.7 570.00	399.00 Billable
#939442	Research re: property in US under section 109			
12/18/21	eblander / Review Docs. Diligence Review	T	0.5 570.00	285.00 Billable
#939443	Research re: Japanese insolvency process re: jurisdictional alternatives			
12/19/21	eblander / Draft Documents Diligence Review	T	1.1 570.00	627.00 Billable
#939447	Research and draft memo re: Japanese insolvency process as compared to US Chapter 11			

Matter Total: 2.30 1,311.00**Matter: First Day Orders**

12/17/21	kortiz / Comm. US Tee First Day Orders	T	0.8 890.00	712.00 Billable
#938800	Call with UST on case and provide background and discussion issues			
12/17/21	kortiz / Comm. Court First Day Orders	T	0.2 890.00	178.00 Billable
#938801	Call with Chambers re: first day hearing			
12/17/21	kortiz / OC/TC strategy First Day Orders	T	0.8 890.00	712.00 Billable
#938803	Call with AT to get color on experiences with Judge Jones			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/17/21	kortiz / Review Docs. First Day Orders	T	0.3 890.00	267.00 Billable
#938804	Review agenda and notice of first day hearing			
12/17/21	aglaubach / Revise Docs. First Day Orders	T	0.2 645.00	129.00 Billable
#938998	Review and revisions to joint admin motion.			
12/17/21	aglaubach / Revise Docs. First Day Orders	T	0.2 645.00	129.00 Billable
#938999	Review and revisions to autostay motion and review docs re: same.			
12/17/21	aglaubach / Comm. Profes. First Day Orders	T	0.2 645.00	129.00 Billable
#939006	TC with BK re: open items in connection with first day hearinng and agenda.			
12/17/21	aglaubach / Revise Docs. First Day Orders	T	0.3 645.00	193.50 Billable
#939007	Update notice of first day hearing in advance of filing same.			
12/17/21	aglaubach / Comm. Profes. First Day Orders	T	0.2 645.00	129.00 Billable
#939008	TC with DP re: filing re: first day notice.			
12/17/21	aglaubach / Comm. US Tee First Day Orders	T	0.1 645.00	64.50 Billable
#939009	Email to UST in connection with service of first day pleadings.			
12/17/21	aglaubach / Research First Day Orders	T	0.4 645.00	258.00 Billable
#939010	Research re: automatic stay motion and Judge Jones precedent re: same.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/17/21	aglaubach / Research First Day Orders	T	0.8 645.00	516.00 Billable
#939016	Research and analysis of Judge Jones decisions re: automatic stay re: hearing prep re: same.			
12/17/21	aglaubach / Revise Docs. First Day Orders	T	0.4 645.00	258.00 Billable
#939018	Review and revise notice of filing of creditor matrix notice (.2) and call with DP re: same (.1) and emails with KO, BK, and DP re: same (.1).			
12/17/21	bkotliar / Revise Docs. First Day Orders	T	1.5 795.00	1,192.50 Billable
#939033	Review and finalize comments on all first day pleadings and petitions for filing.			
12/17/21	bkotliar / Comm. Client First Day Orders	T	0.4 795.00	318.00 Billable
#939034	Email updates with JPA regarding case filing and first day hearing timing and logistics.			
12/17/21	bkotliar / Revise Docs. First Day Orders	T	0.4 795.00	318.00 Billable
#939036	Review and comment on draft first day hearing notice and agenda.			
12/17/21	bkotliar / Revise Docs. First Day Orders	T	1.1 795.00	874.50 Billable
#939037	Draft and revise summary of research and caselaw regarding jurisdiction and eligility to file.			
12/17/21	bkotliar / Comm. Others First Day Orders	T	0.5 795.00	397.50 Billable
#939038	Participate in call with US Trustee regarding case overview and first day hearing.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/17/21	aoden / Comm. Client First Day Orders	T	1.5 695.00	1,042.50 Billable
#939110	Correspondence w/ client and TSS re: first day prep.			
12/17/21	aoden / Comm. US Tee First Day Orders	T	0.9 695.00	625.50 Billable
#939111	Call w/ UST re: first day motions/orders.			
12/17/21	eblander / Comm. US Tee First Day Orders	T	0.8 570.00	456.00 Billable
#939430	Call with UST regarding recent filing, background to case, and next steps / first days			
12/17/21	eblander / Inter Off Memo First Day Orders	T	0.3 570.00	171.00 Billable
#939431	Comms w/ TSS team re: petitions filed and next steps			
12/17/21	eblander / Review Docs. First Day Orders	T	0.2 570.00	114.00 Billable
#939432	Review correspondences with client and internal communications re filings/first days			
12/17/21	eblander / Review Docs. First Day Orders	T	0.4 570.00	228.00 Billable
#939433	Review GQ research re: enforcement of anti-bankruptcy provisions			
12/17/21	aoden / Revise Docs. First Day Orders	T	3.2 695.00	2,224.00 Billable
#939828	Review and finalize first day pleadings			
12/17/21	dperson / Draft Documents First Day Orders	T	0.6 400.00	240.00 Billable
#941004	Draft notice of filing of creditor matrix notice (.4) call with AG re: Comments to Notice(.1) E-mails with KO, BK, and AG re: additional comments to same (.1).			

Togut, Segal & Segal LLP  
Client Billing Report

JPA

12/17/2021...12/31/2021

3/3/2022  
12:53:02 PM

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/17/21	dperson / Prep Filing/Svc First Day Orders	T	0.4 400.00	160.00 Billable
#942070	Prepared and filed Debtors' Motion for an Order Directing Joint Administration of Debtors' Chapter 11 Cases.			
12/17/21	dperson / Prep Filing/Svc First Day Orders	T	0.5 400.00	200.00 Billable
#942071	Prepared and filed Debtors' Motion for Entry of an Order (I) Waiving Certain Creditor List Filing Requirements; (II) Authorizing the Filing of a Consolidated List of Top 20 Unsecured Creditors; and (III) Authorizing the Debtors to Establish Procedures for Notifying Parties of the Commencement of these Cases.			
12/17/21	dperson / Prep Filing/Svc First Day Orders	T	0.4 400.00	160.00 Billable
#942072	Prepared and filed Debtors' Motion for Entry of an Order (I) Enforcing the Protections of Sections 105(a), 362, 365, 525, and 541 of the Bankruptcy Code, Restating Automatic Stay and <i>Ipso Facto</i> Provisions; and (II) Granting Related Relief.			
12/17/21	dperson / Prep Filing/Svc First Day Orders	T	0.4 400.00	160.00 Billable
#942073	Prepared and filed Notice of Hearing on "First-Day Applications and Motions".			
12/17/21	dperson / Prep Filing/Svc First Day Orders	T	0.4 400.00	160.00 Billable
#942074	Prepared and filed Agenda for Hearing on "First-Day" Applications and Motions			
12/17/21	dperson / Comm. Court First Day Orders	T	0.5 400.00	200.00 Billable
#942076	Numerous communications with the V. Genna and Clerk's office re: preparation for filing cases and First-Day Applications and Motions .			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/17/21	dperson / Comm. Court First Day Orders	T	3.3 400.00	1,320.00 Billable
#942077	Prepared and coordinate service to all parties in interest re: Voluntary Petitions [Docket No. 1, respectively], Debtors' Motion for an Order Directing Joint Administration of Debtors' Chapter 11 Cases [Docket No. 2], Declaration of Teiji Ishikawa Pursuant to Local Bankruptcy Rule 1007-2 [Docket No. 3], Debtors' Motion for Entry of an Order (I) Waiving Certain Creditor List Filing Requirements; (II) Authorizing the Filing of a Consolidated List of Top 20 Unsecured Creditors; and (III) Authorizing the Debtors to Establish Procedures for Notifying Parties of the			
12/17/21	dperson / Draft Documents First Day Orders	T	0.7 400.00	280.00 Billable
#942078	Draft Notice of First Day Hearing (.3) and Agenda for Hearing on "First-Day" Applications and Motions (.4).			
12/18/21	kortiz / OC/TC strategy First Day Orders	T	0.2 890.00	178.00 Billable
#938822	Communication with BK on jurisdiction research			
12/18/21	kortiz / Comm. Others First Day Orders	T	0.4 890.00	356.00 Billable
#938823	Call with M. Edelman and BK re: case developments and first day hearing coordination			
12/18/21	kortiz / Prep. Hearing First Day Orders	T	7.2 890.00	6,408.00 Billable
#938824	Hearing prep including drafting talking points, reviewing filings, Japanese law, case law related to jurisdiction, etc.			
12/18/21	aglaubach / Review Docs. First Day Orders	T	1.1 645.00	709.50 Billable
#939021	Review of correspondence re: hearing prep research with KO, BK, and EB.			

Togut, Segal & Segal LLP  
Client Billing Report

JPA

12/17/2021...12/31/2021

3/3/2022  
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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/18/21	aglaubach / Prep. Hearing First Day Orders	T	0.6 645.00	387.00 Billable
#939024	Hearing prep cheat sheet for KO in connection with jurisdiction and venue.			
12/18/21	aglaubach / Research First Day Orders	T	0.5 645.00	322.50 Billable
#939025	Research re: SDNY cases in connection with retainer as jurisdictional basis.			
12/18/21	aglaubach / Inter Off Memo First Day Orders	T	0.2 645.00	129.00 Billable
#939026	Emails in connection with open questions for company and hearing prep re: same.			
12/18/21	aglaubach / Research First Day Orders	T	0.7 645.00	451.50 Billable
#939027	Research re: retainer cases and review of documents in connection with LC draws and deferral agreements.			
12/18/21	aglaubach / Comm. Client First Day Orders	T	0.4 645.00	258.00 Billable
#939028	Draft email to client in connection with open items re: first day hearing, TK agreement and LC draws.			
12/18/21	aglaubach / Research First Day Orders	T	0.9 645.00	580.50 Billable
#939029	Additional research and summarizing re: retainer cases re: hearing prep.			
12/18/21	aglaubach / Prep. Hearing First Day Orders	T	1.1 645.00	709.50 Billable
#939030	Hearing prep in connection with first day hearing re: joint admin and creditor matrix motion.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/18/21	bkotliar / Inter Off Memo First Day Orders	T	1.2 795.00	954.00 Billable
#939045	Communicate with KO and AG regarding research related to bankruptcy court jurisdiction and related preparations for first day hearing.			
12/18/21	bkotliar / Revise Docs. First Day Orders	T	0.5 795.00	397.50 Billable
#939046	Begin drafting and revising first day hearing script for stay confirmation motion.			
12/18/21	bkotliar / Comm. Others First Day Orders	T	0.3 795.00	238.50 Billable
#939047	Call with M. Edelman and KO regarding update on sale process and first day hearing preparations.			
12/18/21	eblander / Inter Off Memo First Day Orders	T	0.4 570.00	228.00 Billable
#939440	Comms w/ KO and TSS team re: deferral documents and jurisdictional precedent documents			
12/19/21	kortiz / Comm. Others First Day Orders	T	0.5 890.00	445.00 Billable
#938827	Call with Vedder, BK and AG on first day hearing issues			
12/19/21	kortiz / Prep. Hearing First Day Orders	T	8.4 890.00	7,476.00 Billable
#938828	Continue hearing prep by reviewing documents and case law			
12/19/21	aglaubach / Comm. Profes. First Day Orders	T	0.6 645.00	387.00 Billable
#939031	Call with M. Edelman, KO, C. Gee, and BK in advance of first day hearing and next steps re same			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/19/21	aglaubach / Revise Docs. First Day Orders	T	0.2 645.00	129.00 Billable
#939032	Revise hearing notes/presentation			
12/19/21	bkotliar / Inter Off Memo First Day Orders	T	0.6 795.00	477.00 Billable
#939054	Emails with KO and AG regarding first day hearing preparations for potential objections and open diligence items to confirm with company.			
12/19/21	bkotliar / Comm. Others First Day Orders	T	0.6 795.00	477.00 Billable
#939055	Call with M. Edelman, C. Gee (portion), KO and AG regarding coordinating first day hearing preparations and potential objections with JPL and update on bidder discussions.			
12/19/21	bkotliar / Revise Docs. First Day Orders	T	0.8 795.00	636.00 Billable
#939056	Review and revise hearing presentation for automatic stay confirmation motion for presenting at first day hearing.			
12/19/21	eblander / Prep. Hearing First Day Orders	T	0.6 570.00	342.00 Billable
#939449	Preparation for First Day Hearing - review and coordination re: Joint Admin and Creditor Matrix Motions			
12/19/21	dperson / Prep Filing/Svc First Day Orders	T	0.4 400.00	160.00 Billable
#942075	Prepared and filed Affidavit of Service of: (A) Chapter 11 Petitions; (B) Declaration of Teiji Ishikawa Pursuant to Local Bankruptcy Rule 1007-2 and In Support of the Debtors' Chapter 11 Petitions and First Day Pleadings; (C) First Day Applications and Motions; (D) Notice of Hearing on First Day Applications and Motions; and (E) Agenda for Hearing on First-Day Applications and Motions.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/20/21	bkotliar / Revise Docs. First Day Orders	T	0.7 795.00	556.50 Billable
#939124	Review and revise hearing script with respect to FitzWalter objection to stay confirmation motion.			
12/20/21	bkotliar / Attend Hearing First Day Orders	T	1.3 795.00	1,033.50 Billable
#939125	Participate in first day hearing and argue stay confirmation motion and related FitzWalter objection.			
12/20/21	bkotliar / Revise Docs. First Day Orders	T	0.3 795.00	238.50 Billable
#939128	Review and comment on revised proposed first day orders per comments at first day hearing.			
12/20/21	aglaubach / Comm. Client First Day Orders	T	0.4 645.00	258.00 Billable
#939175	Hearing prep call with T. Ishikawa, KO, BK, EB and T. Ishikawa in advance of first day hearing.			
12/20/21	aglaubach / Attend Hearing First Day Orders	T	1.3 645.00	838.50 Billable
#939178	Attend first day hearing.			
12/20/21	aglaubach / Inter Off Memo First Day Orders	T	0.5 645.00	322.50 Billable
#939180	Internal call post hearing catch up with KO, EB, BK, DP.			
12/20/21	aglaubach / Revise Docs. First Day Orders	T	0.5 645.00	322.50 Billable
#939181	Review and revise autostay order post hearing.			
12/20/21	aglaubach / Revise Docs. First Day Orders	T	0.2 645.00	129.00 Billable
#939182	Revise joint admin order post hearing.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/20/21	aglaubach / Revise Docs. First Day Orders	T	0.3 645.00	193.50 Billable
#939185	Additional review and revisions to stay and creditor matrix order in advance of sending to chambers.			
12/20/21	aglaubach / Comm. Court First Day Orders	T	0.7 645.00	451.50 Billable
#939186	Draft email to Chamber re submitting proposed orders re same (.4) and review orders in advance of sending same (.3)			
12/20/21	aglaubach / Comm. Client First Day Orders	T	0.6 645.00	387.00 Billable
#939187	Draft email to client re: status update post hearing and update case status memo re: same.			
12/20/21	aglaubach / Revise Docs. First Day Orders	T	0.4 645.00	258.00 Billable
#939198	Revise creditor matrix order post hearing			
12/20/21	eblander / Attend Hearing First Day Orders	T	1.8 570.00	1,026.00 Billable
#939450	Attend First Day Hearing and present Joint Administration Motion and Creditor Matrix Motion (1.3); post-hearing conference call with TSS team re: recap and next steps (.5)			
12/20/21	eblander / Comm. Client First Day Orders	T	0.4 570.00	228.00 Billable
#939451	Call with Client prior to First Day Hearing re: preparation for hearing			
12/20/21	eblander / Prep. Hearing First Day Orders	T	0.2 570.00	114.00 Billable
#939453	TC w/ BK re: review and preparation re: creditor matrix motion			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/20/21	eblander / Revise Docs. First Day Orders	T	0.6 570.00	342.00 Billable
#939454	Revise Joint Administration Order and Creditor Matrix Order (.3); additional comms re; revisions and submitting to chambers (.1); review internal comms and comms w/ client re: updates from Hearing and next steps (.2)			
12/20/21	kortiz / Attend Hearing First Day Orders	T	1.3 890.00	1,157.00 Billable
#939622	Frist Day Hearing			
12/20/21	kortiz / Comm. Others First Day Orders	T	0.1 890.00	89.00 Billable
#939623	Call with M. Edelman following hearing			
12/20/21	kortiz / OC/TC strategy First Day Orders	T	0.5 890.00	445.00 Billable
#939625	Call with internal team on next steps following first day hearing			
12/20/21	kortiz / Prep. Hearing First Day Orders	T	1.2 890.00	1,068.00 Billable
#939626	Further Prep for first day hearing			
12/20/21	kortiz / Prepare Meeting First Day Orders	T	0.4 890.00	356.00 Billable
#939627	Prep call with Ishikawa san to prepare him for First Day Hearing			
12/20/21	kortiz / Review Docs. First Day Orders	T	0.3 890.00	267.00 Billable
#939628	Review and comment on revised first day orders			
12/20/21	kortiz / Review Docs. First Day Orders	T	0.3 890.00	267.00 Billable
#939629	Review and comment on update e-mail to client following first day hearing			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/20/21	kortiz / OC/TC strategy First Day Orders	T	0.3 890.00	267.00 Billable
#939630	Call with FAO on responding to potential motion to dismiss			
12/20/21	kortiz / Comm. Others First Day Orders	T	0.2 890.00	178.00 Billable
#939631	E-mail with counsel to Fitzpatrick re: scheduling			
12/20/21	aoden / Attend Hearing First Day Orders	T	1.3 695.00	903.50 Billable
#939842	Attend first day hearing.			
12/20/21	aoden / OC/TC strategy First Day Orders	T	0.5 695.00	347.50 Billable
#939843	Follow-up TC w/ TSS re: first day hearing and next steps.			
12/20/21	aoden / Correspondence First Day Orders	T	0.8 695.00	556.00 Billable
#939844	Correspondence w/ client and TSS re: first day hearing and next steps.			
12/20/21	aoden / OC/TC strategy First Day Orders	T	0.4 695.00	278.00 Billable
#939845	TC w/ TSS re: prep for call w/ client re: first day hearing and next steps.			
12/20/21	dperson / Inter Off Memo First Day Orders	T	0.5 400.00	200.00 Billable
#941633	Call with KO, EB, BK and AG re: Post First day hearing strategy call.			
12/20/21	dperson / Revise Docs. First Day Orders	T	0.9 400.00	360.00 Billable
#941635	Revise creditor matrix information			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/20/21	dperson / Comm. Court First Day Orders	T	0.5 400.00	200.00 Billable
#942057	Communications with the court re: first day appearances.			
12/20/21	dperson / Prep Filing/Svc First Day Orders	T	0.8 400.00	320.00 Billable
#942059	Draft and prepare AOS re: first day motions			
12/20/21	dperson / Draft Documents First Day Orders	T	0.4 400.00	160.00 Billable
#942064	Review and circulate First Day Orders (Jt. Admin, Creditors Matrix and Auto Stay)			
12/20/21	dperson / Prep Filing/Svc First Day Orders	T	0.4 400.00	160.00 Billable
#942067	Prepared and Service all entered First Day Orders to all parties in interest Re: Jt. Admin, Creditors Matrix and Auto Stay.			
12/20/21	bshaughness / Review Docs. First Day Orders	T	0.8 835.00	668.00 Billable
#942623	Review first day papers for background on dispute with FW and its intent to move to dismiss case as a bad faith filing			
12/22/21	bshaughness / Review Docs. First Day Orders	T	0.9 835.00	751.50 Billable
#942626	Review first day hearing transcript.			
12/28/21	kortiz / Review Docs. First Day Orders	T	0.2 890.00	178.00 Billable
#940736	Review and comment on updated top 30 list			
12/28/21	dperson / Revise Docs. First Day Orders	T	0.6 400.00	240.00 Billable
#941466	Revised Top 30 unsecured creditors and update contact and description of collateral re: same. (.4) E-mails with AG re: K&L Gates unsecured claim and amount for same. (.2)			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/31/21	dperson / Inter Off Memo First Day Orders	T	0.4 400.00	160.00 Billable
#940982	E-mails with JM re: updated Top 30 Unsecured creditors, information deficiencies and contact information.			
		Matter Total:	75.90	53,628.50

**Matter: Other Litigation**

12/21/21	kortiz / Comm. Others Other Litigation	T	0.5 890.00	445.00 Billable
#939643	Call with Quinn re: scheduling for their dismissal motion and other case issues			
12/21/21	kortiz / OC/TC strategy Other Litigation	T	0.5 890.00	445.00 Billable
#939644	Call with AG after Quinn Call on next steps			
12/21/21	kortiz / Review Docs. Other Litigation	T	0.4 890.00	356.00 Billable
#939646	Review write up on recent dismissal caselaw in connection with defense in connection with same			
12/23/21	kortiz / Comm. Others Other Litigation	T	1.0 890.00	890.00 Billable
#939673	Call with K. McGregor and J. Arias on finalizing production			
12/28/21	kortiz / Comm. Others Other Litigation	T	0.3 890.00	267.00 Billable
#940737	E-mails on deposition scheduling with JB and JC Mencino			
12/28/21	kortiz / Review Docs. Other Litigation	T	0.8 890.00	712.00 Billable
#940738	Review current draft EETC McGregor Deck			
12/28/21	kortiz / Review Docs. Other Litigation	T	0.4 890.00	356.00 Billable
#940739	Review current draft EETC Acuto Deck			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/28/21	kortiz / Review Docs. Other Litigation	T	0.4 890.00	356.00 Billable
#940740	Review current draft Alfonsin EETC deck			
Matter Total:			4.30	3,827.00

**Matter: Petition and Accompanying**

12/17/21	bkotliar / Comm. Client Petition and Accompanying Documents	T	1.5 795.00	1,192.50 Billable
#937401	Participate in all hands call to finalize petitions and related first day pleadings.			
12/17/21	bkotliar / Comm. Profes. Petition and Accompanying Documents	T	0.6 795.00	477.00 Billable
#938659	Participate in internal TSS call to update and finalize petitions and related first day pleadings per client call.			
12/17/21	bkotliar / Revise Docs. Petition and Accompanying Documents	T	0.5 795.00	397.50 Billable
#938660	Review and revise first day declaration per client comments.			
12/17/21	bkotliar / Revise Docs. Petition and Accompanying Documents	T	0.6 795.00	477.00 Billable
#938661	Review and revise stay motion per revisions to other first day pleadings.			
12/17/21	kortiz / Attend Meeting Petition and Accompanying Documents	T	1.8 890.00	1,602.00 Billable
#938805	Call with client re first day documents and hearing issues/prep			
12/17/21	kortiz / OC/TC strategy Petition and Accompanying Documents	T	0.5 890.00	445.00 Billable
#938806	Internal call following final walk through with client on next steps			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/17/21	kortiz / Review Docs. Petition and Accompanying Documents	T	0.2 890.00	178.00 Billable
#938808	Review materials on claims from client			
12/17/21	kortiz / Review Docs. Petition and Accompanying Documents	T	0.5 890.00	445.00 Billable
#938809	Review final petitions			
12/17/21	kortiz / Review Docs. Petition and Accompanying Documents	T	0.6 890.00	534.00 Billable
#938812	Final review of petitions prior to filing			
12/17/21	kortiz / Review Docs. Petition and Accompanying Documents	T	0.2 890.00	178.00 Billable
#938816	Review creditor matrix motion			
12/17/21	kortiz / Review Docs. Petition and Accompanying Documents	T	0.4 890.00	356.00 Billable
#938817	Review auto stay motion			
12/17/21	aglaubach / Comm. Profes. Petition and Accompanying Documents	T	0.5 645.00	322.50 Billable
#938997	Call with team re: first day hearing issues			
12/17/21	aglaubach / Revise Docs. Petition and Accompanying Documents	T	1.1 645.00	709.50 Billable
#939001	Review and revisions to petitions and exhibits in advance of circulating same to client.			
12/17/21	aglaubach / Review Docs. Petition and Accompanying Documents	T	0.6 645.00	387.00 Billable
#939002	Review filed documents and draft email to client re: same.			
12/17/21	aglaubach / Comm. US Tee Petition and Accompanying Documents	T	0.2 645.00	129.00 Billable
#939003	Emails with UST re: filed documents.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/17/21	aglaubach / Comm. US Tee Petition and Accompanying Documents	T	0.9 645.00	580.50 Billable
#939012	Call with BK, KO, EB, and UST in connection with first day hearing and next steps and questions re: same.			
12/17/21	eblander / Revise Docs. Petition and Accompanying Documents	T	0.5 570.00	285.00 Billable
#939434	Review and revise communications / PR prompts and messages for client following filing of petition re: talking points re: case; comms w/ TSS team re: same			
12/17/21	aoden / Review Docs. Petition and Accompanying Documents	T	0.2 695.00	139.00 Billable
#939829	Review draft press release/investor communications.			
12/17/21	aoden / Comm. US Tee Petition and Accompanying Documents	T	0.9 695.00	625.50 Billable
#939830	Call w/ UST and TSS re: first day hearing and case background.			
12/17/21	dperson / Prep Filing/Svc Petition and Accompanying Documents	T	0.6 400.00	240.00 Billable
#942068	Prepared and filed Chapter 11 Voluntary Petition for JPA No. 111 and JPA No. 49			
12/17/21	dperson / Prep Filing/Svc Petition and Accompanying Documents	T	0.5 400.00	200.00 Billable
#942069	Prepared and filed Declaration of Teiji Ishikawa Pursuant to Local Bankruptcy Rule 1007-2 and In Support of the Debtors' Chapter 11 Petitions and First Day Pleadings			
12/20/21	aglaubach / Review Docs. Petition and Accompanying Documents	T	0.3 645.00	193.50 Billable
#939190	Review of correspondence with client re: open items in connection with creditor list.			

Date Slip Number			T/E	Hours Rate	Slip Amount Billing Status
12/20/21	aglaubach / Research Petition and Accompanying Documents		T	1.5 645.00	967.50 Billable
#939194	Research in connection with kumtor gold case and motion to dismiss coming from FW				
			Matter Total:	15.20	11,061.00

**Matter: Sale of Property**

12/21/21	bkotliar / Comm. Client Sale of Property	T	0.7 795.00	556.50 Billable
#939356	Participate in call with Company, KO, AG and EB regarding sale process update and timing.			
12/21/21	bkotliar / Inter Off Memo Sale of Property	T	0.5 795.00	397.50 Billable
#939357	Email TSS team regarding sale notes and open issues for secured creditors.			
12/21/21	eblander / Comm. Others Sale of Property	T	1.0 570.00	570.00 Billable
#939462	Call with TSS team and Vedder Price re: developments in stalking horse / aircraft discussions (.6); post-call TC w/ KO and AG re: recap and next steps (.4)			
12/21/21	eblander / Draft Documents Sale of Property	T	2.3 570.00	1,311.00 Billable
#939464	Draft first draft of Motion to Authorize Bidding Procedures, Stalking Horse Protection, and Sale of Aircraft			
12/21/21	eblander / Draft Documents Sale of Property	T	1.4 570.00	798.00 Billable
#939465	Draft first draft of Proposed Order Approving Bidding Procedures and with Exhibit 1 (Bid procedures) and Stalking Horse Protection, first draft of Proposed Order Authorizing Sale of Aircraft			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/21/21	eblander / Draft Documents Sale of Property	T	0.8 570.00	456.00 Billable
#939466	Draft first draft of Notice of Sale and Auction, draft outline of Declaration in Support of Motion to Authorize Bidding Procedures, Stalking Horse Protection, and Sale of Aircraft			
12/21/21	eblander / Revise Docs. Sale of Property	T	0.9 570.00	513.00 Billable
#939468	Revise first draft of Motion to Authorize Bidding Procedures, Stalking Horse Protection, and Sale of Aircraft			
12/21/21	aglaubach / Comm. Client Sale of Property	T	0.7 645.00	451.50 Billable
#939476	Call with client, KO, BK and EB re: sale process.			
12/21/21	aglaubach / Review Docs. Sale of Property	T	0.4 645.00	258.00 Billable
#939489	Review correspondence and draft email to VP re: open issues.			
12/21/21	aglaubach / Comm. Profes. Sale of Property	T	0.6 645.00	387.00 Billable
#939495	Call with KO, M. Edelman and E. Blander in connection with Quinn call and next steps re: same in connection with sale.			
12/21/21	aglaubach / Comm. Profes. Sale of Property	T	0.5 645.00	322.50 Billable
#939496	Follow up call with EB and KO post call with M. edelman re: stalking horse and next steps re: same.			
12/21/21	kortiz / Comm. Others Sale of Property	T	0.8 890.00	712.00 Billable
#939647	Call with Client on next steps and status of stalking horse			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/21/21	kortiz / Comm. Others Sale of Property	T	0.4 890.00	356.00 Billable
#939648	Call with M. Edelman on stalking horse			
12/21/21	kortiz / Comm. Others Sale of Property	T	0.4 890.00	356.00 Billable
#939649	Call with M. Edelman, AG and EB on status of term sheet and case updates			
12/21/21	aoden / Correspondence Sale of Property	T	0.1 695.00	69.50 Billable
#939862	Correspondence w/ client and TSS re: press/messaging strategy re: sale.			
12/22/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#939657	Call with AG and EB on next steps on term sheet			
12/22/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#939658	Call with M. Edelman on status of talks with White and Case			
12/22/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#939659	Call with S. Greismann and M. Edelman on SVP comments to term sheet			
12/22/21	kortiz / Review Docs. Sale of Property	T	0.8 890.00	712.00 Billable
#939660	Review draft term sheet for stalking horse bid			
12/22/21	kortiz / Review Docs. Sale of Property	T	0.4 890.00	356.00 Billable
#939661	Review EB comments to stalking horse term sheet and provide feedback			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/22/21	kortiz / Review Docs. Sale of Property	T	0.7 890.00	623.00 Billable
#939662	Review revised stalking horse term sheet with comments from W&C			
12/22/21	aglaubach / Comm. Client Sale of Property	T	0.2 645.00	129.00 Billable
#939736	Call with M. Butler, M. Edelman, Butou, EB, and KO in connection with SVP term sheet and next steps.			
12/22/21	aglaubach / Comm. Profes. Sale of Property	T	0.2 645.00	129.00 Billable
#939737	Follow up call with EB, M. Edelman, and C. Gee re SVP term sheet re: stalking horse.			
12/22/21	aglaubach / Comm. Profes. Sale of Property	T	0.1 645.00	64.50 Billable
#939738	Call with EB re: stalking horse term sheet.			
12/22/21	aglaubach / Review Docs. Sale of Property	T	0.6 645.00	387.00 Billable
#939739	Review of SVP stalking horse term sheet.			
12/22/21	aglaubach / Comm. Profes. Sale of Property	T	0.5 645.00	322.50 Billable
#939741	Call with counsel to Mizuho re: case status and stalking horse.			
12/22/21	aglaubach / Inter Off Memo Sale of Property	T	0.3 645.00	193.50 Billable
#939742	Emails with EB and KO in connection with stalking horse procedures and status of agreement re: same.			
12/22/21	aglaubach / Comm. Profes. Sale of Property	T	0.2 645.00	129.00 Billable
#939746	TC with EB re: JPA and next steps re: same in connection with stalking horse.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/22/21	aglaubach / Inter Off Memo Sale of Property	T	0.3 645.00	193.50 Billable
#939750	Emails with team in connection with Judge Jones bid procedures decision and emails with JM re: same.			
12/22/21	aglaubach / Review Docs. Sale of Property	T	0.6 645.00	387.00 Billable
#939751	Review further revised draft of term sheet from White and Case.			
12/22/21	aglaubach / Comm. Profes. Sale of Property	T	0.3 645.00	193.50 Billable
#939791	Call with KO and EB re: stalking horse term sheet.			
12/22/21	eblander / Comm. Others Sale of Property	T	0.4 570.00	228.00 Billable
#943562	Initial review of Term Sheet; email to Vedder Price team re: Term Sheet (.2); review of First Day Transcript (.2)			
12/22/21	eblander / Comm. Others Sale of Property	T	0.5 570.00	285.00 Billable
#943563	Call with TSS team and Squire Patton Boggs, counsel for Mizuho Leasing Company, Limited re: Introduction to case			
12/22/21	eblander / Draft Documents Sale of Property	T	2.3 570.00	1,311.00 Billable
#943564	Drafting Motion to Approve Bidding Procedures and Sale of Aircraft Assets, and incorporate terms of preliminary draft of Stalking Horse Term Sheet			
12/22/21	eblander / Draft Documents Sale of Property	T	2.6 570.00	1,482.00 Billable
#943565	Further drafting and revisions to draft of Motion to Approve Bidding Procedures and Sale of Aircraft Assets, add arguments, background, and facts sections			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/22/21	eblander / Review Docs. Sale of Property	T	0.7 570.00	399.00 Billable
#943566	Review and markup of revised Stalking Horse Term Sheet; email memo to KO/AG re: comments to SH Term Sheet			
12/22/21	eblander / OC/TC strategy Sale of Property	T	0.5 570.00	285.00 Billable
#943567	TC w/ AG re: next steps re: comments to Stalking Horse Term Sheet and drafting of Sale / Bidding Procedures Motion (.2); email to M. Edelman at VP re: initial comments to SH Term Sheet (.3)			
12/23/21	kortiz / Comm. Others Sale of Property	T	0.7 890.00	623.00 Billable
#939674	Communication with Client and Vedder on status of stalking horse, anticipated timing of motion to dismiss, etc.			
12/23/21	kortiz / OC/TC strategy Sale of Property	T	0.4 890.00	356.00 Billable
#939675	Call with EB on stalking horse agreement			
12/23/21	kortiz / Comm. Others Sale of Property	T	0.4 890.00	356.00 Billable
#939678	Call with Squire (counsel to Mizuho), AG and FAO on stalking horse bid and additional matters			
12/23/21	kortiz / OC/TC strategy Sale of Property	T	0.2 890.00	178.00 Billable
#939679	Call with FAO on stalking horse and responses to motion to dismiss			
12/23/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#939680	Call with M. Edelman on SVP revisions to stalking horse			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/23/21	kortiz / OC/TC strategy Sale of Property	T	0.4 890.00	356.00 Billable
#939681	Call with AG and EB on finalizing stalking horse papers and schedules prep			
12/23/21	kortiz / Review Docs. Sale of Property	T	1.5 890.00	1,335.00 Billable
#939682	Review and comment on stalking horse motion			
12/23/21	kortiz / Review Docs. Sale of Property	T	0.4 890.00	356.00 Billable
#939683	Review and comment on latest draft stalking horse agreement			
12/23/21	kortiz / Review Docs. Sale of Property	T	0.5 890.00	445.00 Billable
#939685	Review revised stalking horse term sheet from SVP			
12/23/21	aglaubach / Review Docs. Sale of Property	T	0.4 645.00	258.00 Billable
#939757	Review sale resolutions and emails with KO and EB re: same.			
12/23/21	aglaubach / Comm. Profes. Sale of Property	T	0.4 645.00	258.00 Billable
#939759	Emails with K&L Gates Japan and review of resolutions in connection with sale.			
12/23/21	aglaubach / Comm. Profes. Sale of Property	T	0.3 645.00	193.50 Billable
#939760	Call with counsel to Mizuho and KO in connection with stalking horse transaction.			
12/23/21	aglaubach / Review Docs. Sale of Property	T	0.3 645.00	193.50 Billable
#939762	Review ABC carpet bid procedures order in connection with stalking horse term sheet.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/23/21	aglaubach / Comm. Profes. Sale of Property	T	0.4 645.00	258.00 Billable
#939767	TC with EB re: stalking horse motion.			
12/23/21	aglaubach / Revise Docs. Sale of Property	T	2.1 645.00	1,354.50 Billable
#939770	Review and revise sale order and emails with EB re: same.			
12/23/21	aglaubach / Revise Docs. Sale of Property	T	1.6 645.00	1,032.00 Billable
#939771	Review and revise bidding procedures order and emails with BK re: same.			
12/23/21	aglaubach / Comm. Profes. Sale of Property	T	0.1 645.00	64.50 Billable
#939772	Follow up call with KO, EB, and J. Surreddan re: corporate resolutions.			
12/23/21	aglaubach / Inter Off Memo Sale of Property	T	0.4 645.00	258.00 Billable
#939773	Follow up with KO and EB re: bid prodecures motion filing and timeline.			
12/23/21	aglaubach / Comm. Profes. Sale of Property	T	0.1 645.00	64.50 Billable
#939774	Emails with J. Surendran in connection with corporate resolutions.			
12/23/21	aglaubach / Comm. Profes. Sale of Property	T	0.3 645.00	193.50 Billable
#939793	Emails with M. Edelman, KO, and EB in connection with JPA and stalking horse term sheet.			
12/23/21	aoden / Correspondence Sale of Property	T	0.1 695.00	69.50 Billable
#939893	Correspondence w/ M. Edelman, client, and TSS re: stalking horse term sheet.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/23/21	foswald / Review Docs. Sale of Property	T	0.5 1,095.00	547.50 Billable
#940583	Review mark up of staking horse offer.			
12/23/21	foswald / Inter Off Memo Sale of Property	T	0.1 1,095.00	109.50 Billable
#940584	E-mail with KO re mark up of staking horse offer.			
12/23/21	foswald / Comm. Profes. Sale of Property	T	0.3 1,095.00	328.50 Billable
#940586	Call with junior lender counsel at SSP and KO re Stalking Horse offer, expected sale process.			
12/23/21	foswald / Review Docs. Sale of Property	T	0.4 1,095.00	438.00 Billable
#940587	Review latest Judge Jones Bid Protections / Bid Procedures Order.			
12/23/21	jmurphy / Research Sale of Property	T	1.9 320.00	608.00 Billable
#942702	Research to locate and compile bid procedures orders that Judge David S. Jones has approved.			
12/23/21	eblander / Comm. Client Sale of Property	T	1.7 570.00	969.00 Billable
#943579	Call with client re: schedules and sale term sheet (1.1); preparation for call (.4); post-call TC w/ AG and KO (.4)			
12/23/21	eblander / Draft Documents Sale of Property	T	1.6 570.00	912.00 Billable
#943580	Continue drafting/revising Motion to Approve Bidding Procedures per KO comments and markup, and incorporate precedent from prior DSJ cases			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/23/21	eblander / Draft Documents Sale of Property	T	1.1 570.00	627.00 Billable
#943581	Continue revising second draft of Motion to Approve Bidding Procedures and Sale of Aircraft Assets, review draft, circulate to KO with summary of changes and open items			
12/23/21	eblander / Review Docs. Sale of Property	T	0.4 570.00	228.00 Billable
#943583	Review revised Stalking Horse Agreement (.2); review Bidding Procedures Order from ABC Carpet Chapter 11 case re: Judge DSJ precedent, comms w/ TSS team re: same (.2)			
12/23/21	eblander / Review Docs. Sale of Property	T	0.3 570.00	171.00 Billable
#943584	Review revisions to Sale Order per AG email			
12/23/21	eblander / Revise Docs. Sale of Property	T	0.8 570.00	456.00 Billable
#943585	Revise Bidding Procedures Motion / Order			
12/23/21	eblander / Revise Docs. Sale of Property	T	0.9 570.00	513.00 Billable
#943586	Additional review of Motion; revise further per revised Stalking Horse Term Sheet; review and revise, circulate to VP and Client			
12/23/21	eblander / Revise Docs. Sale of Property	T	0.6 570.00	342.00 Billable
#943587	Review and mark up Vedder Price Letter to Junior Lenders re: bankruptcy update (.4); comms w/ KO and VP re: same (.2)			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/23/21	eblander / Revise Docs. Sale of Property	T	0.9 570.00	513.00 Billable
#943588	Review revisions to Proposed Bidding Procedures Order and Bid Procedures per AG emails, review and revise Sale Notice; circulate Proposed Orders to Vedder Price and Client with notes			
12/23/21	eblander / OC/TC strategy Sale of Property	T	0.4 570.00	228.00 Billable
#943589	TC w/ AG re: status update and description of potential purchaser			
12/24/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#939691	E-mails on finalizing term sheet with client with Ishikawa and Heinrich			
12/24/21	kortiz / Comm. Others Sale of Property	T	0.6 890.00	534.00 Billable
#939693	E-mails with SVP on term sheet edits			
12/24/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#939695	E-mails with S. Greismann on motion for stalking horse procedures			
12/24/21	kortiz / Comm. Others Sale of Property	T	0.3 890.00	267.00 Billable
#939697	Calls with R. Graham on LC draws at intermediate lessor			
12/24/21	kortiz / Comm. Others Sale of Property	T	0.4 890.00	356.00 Billable
#939698	E-mails on finalizing and releasing signatures in connection with stalking horse term sheet			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/24/21	kortiz / Comm. Others Sale of Property	T	0.8 890.00	712.00 Billable
#939699	Review LC docs and sublease to address potential issue with stalking horse			
12/24/21	kortiz / Comm. Others Sale of Property	T	0.8 890.00	712.00 Billable
#939700	Review contribution agreements evidencing sufficient funds			
12/24/21	aglaubach / Revise Docs. Sale of Property	T	0.3 645.00	193.50 Billable
#939776	Revise term sheet to include M. Edelman changes and emails with KO and EB re: same.			
12/24/21	aglaubach / Comm. Profes. Sale of Property	T	0.1 645.00	64.50 Billable
#939777	Emails with J. Surrendan re: resolutions.			
12/24/21	aglaubach / Comm. Profes. Sale of Property	T	0.3 645.00	193.50 Billable
#939778	TC with KO re: edits to documents in advance of recirculating and TC re: same re: term sheet			
12/24/21	aglaubach / Review Docs. Sale of Property	T	0.9 645.00	580.50 Billable
#939779	Review docs in connection with LC requests from White and Case (.7) and TC with EB : same (.2).			
12/24/21	aglaubach / Comm. Profes. Sale of Property	T	0.2 645.00	129.00 Billable
#939783	TC with MN re: disclaimers in connection with SVP and submission of documents.			
12/24/21	aglaubach / Revise Docs. Sale of Property	T	1.2 645.00	774.00 Billable
#939784	Review and revise bidding procedures motion.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/24/21	aglaubach / Inter Off Memo Sale of Property	T	0.2 645.00	129.00 Billable
#939785	Emails with KO and EB in connection with finalizing term sheet.			
12/24/21	aglaubach / Comm. Client Sale of Property	T	0.2 645.00	129.00 Billable
#939786	Emails with T. Ishikawa and client re: final executed term sheet.			
12/24/21	aglaubach / Comm. Client Sale of Property	T	0.2 645.00	129.00 Billable
#939788	Emails with SVP and Vedder terms re: final executed term sheet.			
12/24/21	aglaubach / Comm. Profes. Sale of Property	T	0.2 645.00	129.00 Billable
#939795	Review correspondence with M. Edelman and others re: revisions to term sheet.			
12/24/21	aoden / Correspondence Sale of Property	T	0.3 695.00	208.50 Billable
#939895	Correspondence w/ M. Edelman, client, and TSS re: stalking horse term sheet.			
12/24/21	bshaughness / OC/TC strategy Sale of Property	T	0.2 835.00	167.00 Billable
#942628	Call with EB re stalking horse agreement.			
12/24/21	eblander / Exam/Analysis Sale of Property	T	1.6 570.00	912.00 Billable
#943595	Comms and review re: LC agreements, LC draws, and interplay with side letters, deferral agreements, and lease agreements; comms w/ KO and AG re: analysis of same			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/24/21	eblander / Inter Off Memo Sale of Property	T	0.4 570.00	228.00 Billable
#943596	Comms w/ TSS team re: disclaimer language re: previewing Motion to Approve Bidding Procedures to Junior Lenders and comms w/ Junior Lenders re: same			
12/24/21	eblander / Revise Docs. Sale of Property	T	0.6 570.00	342.00 Billable
#943597	Final review and additional edits / minor revisions to 2nd draft of Motion to Approve Bidding Procedures, Stalking Horse, and Sale, and circulate to SVP Team			
12/26/21	kortiz / OC/TC strategy Sale of Property	T	0.2 890.00	178.00 Billable
#939703	E-mail with EB and AG on declaration in support of bidding procedures			
12/26/21	kortiz / Review Docs. Sale of Property	T	0.7 890.00	623.00 Billable
#939704	Deep review and annotate term sheet in connection with revising bid procedures papers and formulating the declaration in support			
12/26/21	kortiz / Review Docs. Sale of Property	T	0.7 890.00	623.00 Billable
#939705	Review and comment on draft declaration in support of the bidding procedures motion (0.5); e-mails with EB re: same (0.2)			
12/26/21	aglaubach / Comm. Profes. Sale of Property	T	0.2 645.00	129.00 Billable
#939991	Emails with SVP team in connection with motion, order, and comments to same.			
12/26/21	aglaubach / Comm. Profes. Sale of Property	T	0.2 645.00	129.00 Billable
#939992	Emails with M. Edelman and client in connection with motion, order, and comments to same.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/26/21	aglaubach / Inter Off Memo Sale of Property	T	0.3 645.00	193.50 Billable
#939993	Int. office emails with KO, and EB in connection with emails to client, vedder, sale declaration, and reply research.			
12/26/21	aglaubach / Review Docs. Sale of Property	T	0.3 645.00	193.50 Billable
#939994	Review draft sale declaration.			
12/26/21	eblander / Draft Documents Sale of Property	T	1.7 570.00	969.00 Billable
#943598	Draft Declaration in Support of Motion for Bidding Procedures, review and research re: templates for same; review and revise Declaration, send to KO for review			
12/26/21	eblander / Draft Documents Sale of Property	T	1.1 570.00	627.00 Billable
#943599	Revise daft of Declaration in Support of Bidding Procedures Motion per KO comments, comms w/ TSS team re: further revisions and timeline for auction; comms to client / Vedder Price team re: review of Declaration and identity of declarant			
12/27/21	aglaubach / Comm. Profes. Sale of Property	T	0.0 645.00	0.00 Billable
#939792	Emails with M. Edelman, KO, and EB in connection with JPA and stalking horse term sheet.			
12/27/21	aglaubach / Comm. Profes. Sale of Property	T	0.1 645.00	64.50 Billable
#940005	Email to J. Surrendan in connection with JPLS resolutions.			
12/27/21	aglaubach / Comm. Profes. Sale of Property	T	0.1 645.00	64.50 Billable
#940008	Emails with R. Graham and SVP team in connection with comments to bidding procedures motion.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/27/21	aglaubach / Comm. Profes. Sale of Property	T	0.3 645.00	193.50 Billable
#940012	TC with EB in connection with open items re: stalking horse and communications to client.			
12/27/21	aglaubach / Comm. Court Sale of Property	T	0.3 645.00	193.50 Billable
#940014	Draft email to chambers in connection with request for earlier hearing date re: bid procedures motion.			
12/27/21	aglaubach / Comm. Client Sale of Property	T	0.2 645.00	129.00 Billable
#940015	Draft email to client re: open items in connection with sale.			
12/27/21	aglaubach / Revise Docs. Sale of Property	T	0.3 645.00	193.50 Billable
#940016	Revise email to chambers to include KO comments (.2) and emails with KO re: same and review KO comments to same (.1).			
12/27/21	aglaubach / Comm. Client Sale of Property	T	0.5 645.00	322.50 Billable
#940018	Draft email to client re: open workstreams re: schedules, creditor list, and stalking horse motion.			
12/27/21	aglaubach / Revise Docs. Sale of Property	T	0.7 645.00	451.50 Billable
#940021	Review and revise stalking horse motion.			
12/27/21	aglaubach / Comm. Profes. Sale of Property	T	0.2 645.00	129.00 Billable
#940024	Emails with Vedder price re: scheduling call.			
12/27/21	aglaubach / Comm. Profes. Sale of Property	T	0.5 645.00	322.50 Billable
#940025	Call with C. Gee, M. Edelman, KO, and EB in connection with stalking horse and sale.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/27/21	aglaubach / Comm. Profes. Sale of Property	T	0.4 645.00	258.00 Billable
#940026	Follow up call with KO and EB post call with vedder price re: action items re: declaration and sale.			
12/27/21	aglaubach / Review Docs. Sale of Property	T	0.1 645.00	64.50 Billable
#940027	Review emails from T. Ishikawa and H. Loechtek in connection with declaration.			
12/27/21	aglaubach / Revise Docs. Sale of Property	T	0.7 645.00	451.50 Billable
#940031	Revise decl. ISO bidding procedures motion to include background and information re: H. Loechtek.			
12/27/21	aglaubach / Comm. Client Sale of Property	T	0.5 645.00	322.50 Billable
#940032	Draft email to client re:declaration ISO bidding procedures motion (.3) and revise per KO comments to same (.2).			
12/27/21	aglaubach / Revise Docs. Sale of Property	T	0.4 645.00	258.00 Billable
#940034	Review and revise wip re: open workteams in connection with sale and other items.			
12/27/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#940721	E-mail with Teiji and Heinrich concerning declaration in support of stalking horse motion			
12/27/21	kortiz / Comm. Others Sale of Property	T	0.6 890.00	534.00 Billable
#940722	Call with Vedder on stalking horse progress and new lease with airline			

Togut, Segal & Segal LLP  
Client Billing Report

JPA

12/17/2021...12/31/2021

3/3/2022  
12:53:02 PM

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/27/21	kortiz / Review Docs. Sale of Property	T	0.5 890.00	445.00 Billable
#940723	Review EB e-mail on credit bidding by security agent (0.3); call on same (0.2)			
12/27/21	foswald / Review Docs. Sale of Property	T	1.3 1,095.00	1,423.50 Billable
#940854	Review latest draft of the bid and sale procedures motion and bid terms.			
12/27/21	foswald / Inter Off Memo Sale of Property	T	0.2 1,095.00	219.00 Billable
#940857	E-mails with KO re 1/7/22 bid pro order request.			
12/27/21	eblander / Comm. Others Sale of Property	T	1.0 570.00	570.00 Billable
#943607	Conference call with Vedder Price and TSS teams re: status of drafting / review of Bid Procedures Motion and initial comments, next steps re: general case administration (.5); pre-call review and preparation (.1); post-call TC w/ KO and AG re: next steps (.4)			
12/27/21	eblander / Revise Docs. Sale of Property	T	0.4 570.00	228.00 Billable
#943617	Begin incorporating client comments into Declaration in Support of Bid Procedures Motion (.2); comms w/ client re: proposed draft of Sale Notice (.2)			
12/28/21	aglaubach / Review Docs. Sale of Property	T	0.4 645.00	258.00 Billable
#940077	Review memo and diligence to Vedder in connection with FW credit bid.			
12/28/21	aglaubach / Comm. Client Sale of Property	T	0.2 645.00	129.00 Billable
#940089	Follow up email to client in connection with declaration in support of sale motion.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/28/21	aglaubach / Comm. Profes. Sale of Property	T	0.3 645.00	193.50 Billable
#940095	TC with EB re: open items in connection with sale process.			
12/28/21	aglaubach / Comm. Profes. Sale of Property	T	0.1 645.00	64.50 Billable
#940097	Emails with M. Edelman and C. Gee re: comments to stalking horse motion.			
12/28/21	aglaubach / Comm. Profes. Sale of Property	T	0.1 645.00	64.50 Billable
#940099	Emails with S. Greissman and SVP team in connection with stalking horse motion and comments to same.			
12/28/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#940741	Call with M. Edelman and C. Gee on stalking horse papers			
12/28/21	kortiz / Comm. Others Sale of Property	T	0.1 890.00	89.00 Billable
#940742	Call with S. Greismann on stalking horse papers			
12/28/21	foswald / Review Docs. Sale of Property	T	0.2 1,095.00	219.00 Billable
#940864	Review EB's memo for VA explaining the Chap 11 and 363 process.			
12/29/21	aglaubach / Comm. Client Sale of Property	T	0.1 645.00	64.50 Billable
#940397	Emails with H. Loechteken in connection with declaration re: stalking horse motion.			
12/29/21	aglaubach / Comm. Client Sale of Property	T	0.2 645.00	129.00 Billable
#940398	Emails with KO and EB re: follow ups to client and objection to motion to dismiss.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/29/21	aglaubach / Comm. Profes. Sale of Property	T	0.1 645.00	64.50 Billable
#940400	Emails with W&C in connection with comments to stalking horse motion.			
12/29/21	aglaubach / Review Docs. Sale of Property	T	0.6 645.00	387.00 Billable
#940408	Review comments to order and bidding procedures.			
12/29/21	aglaubach / Comm. Profes. Sale of Property	T	0.5 645.00	322.50 Billable
#940409	Internal call with KO, EB, and JM re: comments to bidding procedures.			
12/29/21	aglaubach / Comm. Profes. Sale of Property	T	0.2 645.00	129.00 Billable
#940410	Emails with W&C and Vedder Price re: call scheduling.			
12/29/21	aglaubach / Revise Docs. Sale of Property	T	2.5 645.00	1,612.50 Billable
#940411	Review and revise motion re: stalking horse and bid procedures.			
12/29/21	aglaubach / Inter Off Memo Sale of Property	T	0.2 645.00	129.00 Billable
#940412	Emails with DP, KO, and JM in connection with stalking horse motion.			
12/29/21	aglaubach / Comm. Profes. Sale of Property	T	0.2 645.00	129.00 Billable
#940414	TC with EB re: edits to stalking horse motion.			
12/29/21	aglaubach / Comm. Profes. Sale of Property	T	0.9 645.00	580.50 Billable
#940415	Call with W&C, VP, KO, EB and JM re: edits to stalking horse motion.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/29/21	aglaubach / Comm. Profes. Sale of Property	T	0.4 645.00	258.00 Billable
#940418	Call with KO, EB, and JM re: open issue re: stalking horse bid procedures order.			
12/29/21	aglaubach / Revise Docs. Sale of Property	T	1.0 645.00	645.00 Billable
#940419	Review and comments to bidding procedures order in advance of KO review re: same (.9) and emails with KO re: same (.1).			
12/29/21	aglaubach / Revise Docs. Sale of Property	T	1.4 645.00	903.00 Billable
#940420	Review and revise bidding procedures motion in advance of KO review re: same and emails re: same.			
12/29/21	aglaubach / Revise Docs. Sale of Property	T	0.1 645.00	64.50 Billable
#940421	Further revise bidding procedures order per KO comments in advance of circulating same.			
12/29/21	aglaubach / Inter Off Memo Sale of Property	T	0.2 645.00	129.00 Billable
#940422	Emails with KO, EB, and JM in connection with next steps re: bidding procedures motion.			
12/29/21	aglaubach / Inter Off Memo Sale of Property	T	0.2 645.00	129.00 Billable
#940423	Emails with KO in connection with sale order and edits to same.			
12/29/21	aglaubach / Comm. Court Sale of Property	T	0.2 645.00	129.00 Billable
#940424	Revise email to chambers to request hearing dates and emails with KO, EB, and JM re: same.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/29/21	aglaubach / Revise Docs. Sale of Property	T	0.2 645.00	129.00 Billable
#940425	Revise sale order and emails with KO re: same.			
12/29/21	aglaubach / Revise Docs. Sale of Property	T	1.2 645.00	774.00 Billable
#940426	Additional comments to stalking horse motion and order per M. Edelman comments (.9) and emails with M. Edelman and W&C team re: same.			
12/29/21	kortiz / Comm. Others Sale of Property	T	0.3 890.00	267.00 Billable
#940755	Call with S. Greismann on status of stalking horse comments from SVP			
12/29/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#940756	Call with Nava re: status of case and stalking horse			
12/29/21	kortiz / Comm. Others Sale of Property	T	0.1 890.00	89.00 Billable
#940757	E-mails with Heinrich on stalking horse timing			
12/29/21	kortiz / Comm. Others Sale of Property	T	0.8 890.00	712.00 Billable
#940758	Call with White and Case and Vedder to discuss bidding procedures comments			
12/29/21	kortiz / OC/TC strategy Sale of Property	T	0.4 890.00	356.00 Billable
#940759	Call with AG and EB on edits to stalking horse procedures and finalizing schedules			
12/29/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#940760	Call with M. Edelman re: stalking horse papers			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/29/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#940761	E-mail with T. Ishikawa re: stalking horse papers status			
12/29/21	kortiz / Review Docs. Sale of Property	T	0.2 890.00	178.00 Billable
#940762	Review draft response concerning FW diligence request			
12/29/21	kortiz / Review Docs. Sale of Property	T	1.0 890.00	890.00 Billable
#940763	Review revised bidding procedures (0.5); call with AG and EB to discuss same (0.5)			
12/29/21	kortiz / Review Docs. Sale of Property	T	0.4 890.00	356.00 Billable
#940764	Review further revised stalking horse order and bid procedures			
12/29/21	foswald / Review Docs. Sale of Property	T	0.5 1,095.00	547.50 Billable
#940903	Review W&C mark up of sale pleadings.			
12/29/21	foswald / Inter Off Memo Sale of Property	T	0.4 1,095.00	438.00 Billable
#940904	E-mail KO and team re WC's mark up, issues with their bid procedure revisions.			
12/29/21	dperson / Inter Off Memo Sale of Property	T	0.2 400.00	80.00 Billable
#941123	E-mails with AG, KO, and JM re: preparation for filing of stalking horse motion.			
12/29/21	dperson / Draft Documents Sale of Property	T	0.4 400.00	160.00 Billable
#941451	Draft NOH re: stalking horse motion.			

Togut, Segal & Segal LLP  
Client Billing Report

JPA

12/17/2021...12/31/2021

3/3/2022  
12:53:02 PM

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/29/21	jmurphy / Comm. Profes. Sale of Property	T	0.9 320.00	288.00 Billable
#942894	OC with Togut Team, White and Case, and Vedder Price regarding Staling Horse motion and related matters			
12/29/21	eblander / Comm. Profes. Sale of Property	T	0.9 570.00	513.00 Billable
#943659	Conference call with TSS Team, W&C and Vedder Price re: stalking horse motion and comments to same			
12/29/21	eblander / OC/TC strategy Sale of Property	T	0.6 570.00	342.00 Billable
#943660	TC w/ KO, AG, JM re: next steps in revising Motion documents and Schedules (.4); TC w/ AG re: revisions to motion and order (.1); comms re: Sale notice (.1)			
12/29/21	eblander / Inter Off Memo Sale of Property	T	0.7 570.00	399.00 Billable
#943677	Comms w/ TSS team re: top 30 list (.2); TC w/ AG re: revising Motion to Approve Bidding Procedures (.2); research and comms w/ AG re: incorporating credit bid procedures into Motion and Order (.3)			
12/29/21	eblander / Review Docs. Sale of Property	T	0.5 570.00	285.00 Billable
#943679	Review revised form of bidding procedures order received by Stalking Horse and review markup of same			
12/29/21	eblander / Review Docs. Sale of Property	T	0.5 570.00	285.00 Billable
#943680	Call with TSS team re: review of Stalking Horse markup of Bidding Procedures Order and next steps			
12/30/21	aglaubach / Comm. Profes. Sale of Property	T	1.4 645.00	903.00 Billable
#940664	Call with KO, M. Edelman, and White and Case re: bidding procedures order.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/30/21	aglaubach / Revise Docs. Sale of Property	T	0.3 645.00	193.50 Billable
#940665	Additional edits to bid procedures order post call with VP and W&C.			
12/30/21	aglaubach / Revise Docs. Sale of Property	T	0.7 645.00	451.50 Billable
#940666	Review and revise bidding procedures motion to comply with order and emails with KO, EB, and JM re: same.			
12/30/21	aglaubach / Revise Docs. Sale of Property	T	0.5 645.00	322.50 Billable
#940667	Review and revise notice of sale (.4) and TC with EB re: same (.1)			
12/30/21	aglaubach / Draft Documents Sale of Property	T	0.5 645.00	322.50 Billable
#940668	Draft cure notice to contract counterparties.			
12/30/21	aglaubach / Comm. Profes. Sale of Property	T	0.3 645.00	193.50 Billable
#940669	Emails with KO re: R. Graham email in connection with base purchase of aircraft re: stalking horse motion.			
12/30/21	aglaubach / Comm. Profes. Sale of Property	T	0.3 645.00	193.50 Billable
#940671	TC's with DP in connection with service of documents.			
12/30/21	aglaubach / Comm. Profes. Sale of Property	T	0.4 645.00	258.00 Billable
#940672	TC with EB and KO in connection with responding to R. Graham.			
12/30/21	aglaubach / Comm. Court Sale of Property	T	0.2 645.00	129.00 Billable
#940673	Review correspondence and call to court re: same re: stalking horse motion.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/30/21	aglaubach / Revise Docs. Sale of Property	T	0.4 645.00	258.00 Billable
#940674	Additional review and revisions to cure notice and emails with KO, EB, and JM re: same.			
12/30/21	aglaubach / Comm. Profes. Sale of Property	T	0.1 645.00	64.50 Billable
#940675	Emails with Vedder and W&C team re: cure notice and notice of sale.			
12/30/21	aglaubach / Review Docs. Sale of Property	T	1.1 645.00	709.50 Billable
#940676	Additional review and revisions to bidding procedures motion and order in advance of KO review re: same (.9) and emails with KO re: same (.2).			
12/30/21	aglaubach / Comm. Court Sale of Property	T	0.1 645.00	64.50 Billable
#940677	Correspondence with chambers in connection with hearing dates.			
12/30/21	aglaubach / Comm. Profes. Sale of Property	T	0.2 645.00	129.00 Billable
#940678	Email to Vedder price and White and Case in connection with revised drafts of documents.			
12/30/21	aglaubach / Comm. Profes. Sale of Property	T	0.9 645.00	580.50 Billable
#940680	TC with KO, W&C and VP in connection with edits to motion and other documents.			
12/30/21	aglaubach / Comm. Profes. Sale of Property	T	0.6 645.00	387.00 Billable
#940681	Follow up calls with KO in connection with edits to bidding procedures order.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/30/21	aglaubach / Revise Docs. Sale of Property	T	0.5 645.00	322.50 Billable
#940682	Additional edits to bidding procedures order and bidding procedures and emails with KO re: same.			
12/30/21	aglaubach / Comm. Profes. Sale of Property	T	0.3 645.00	193.50 Billable
#940683	TC with KO re: email re: bid procedures order and other open issues re: same.			
12/30/21	aglaubach / Comm. Profes. Sale of Property	T	0.4 645.00	258.00 Billable
#940684	Call with KO, S. Greissman, R. Graham in connection with edits to sale order.			
12/30/21	aglaubach / Revise Docs. Sale of Property	T	1.0 645.00	645.00 Billable
#940685	Review and revise motion re: bidding procedures to conform to order (.7) and TC with KO re: same (.3).			
12/30/21	aglaubach / Revise Docs. Sale of Property	T	0.6 645.00	387.00 Billable
#940686	Review motion to include R. Graham comments.			
12/30/21	aglaubach / Revise Docs. Sale of Property	T	0.9 645.00	580.50 Billable
#940687	Review and revisions to motion to include comments from R. Graham and TC with KO re: same.			
12/30/21	aglaubach / Comm. Profes. Sale of Property	T	0.2 645.00	129.00 Billable
#940688	Emails with R. Graham re: revised draft of motion and comments to same.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/30/21	aglaubach / Revise Docs. Sale of Property	T	0.3 645.00	193.50 Billable
#940689	Additional review and revisions to bidding procedures order after comments to motion re: same.			
12/30/21	aglaubach / Comm. Client Sale of Property	T	0.2 645.00	129.00 Billable
#940690	Emails with client (T. Ishikawa) re: revised drafts of bidding procedures motion and supporting documents.			
12/30/21	aglaubach / Revise Docs. Sale of Property	T	1.0 645.00	645.00 Billable
#940691	Additional review and revisions to bidding procedures motion and order with KO per comments from W&C.			
12/30/21	aglaubach / Comm. Profes. Sale of Property	T	0.1 645.00	64.50 Billable
#940692	Emails with R. Graham re: revised draft of motion and order.			
12/30/21	aglaubach / Revise Docs. Sale of Property	T	0.3 645.00	193.50 Billable
#940694	Review and reivse NOH re: stalking horse motion and emails with KO, EB, DP, and JM re: same.			
12/30/21	aglaubach / Comm. Profes. Sale of Property	T	0.1 645.00	64.50 Billable
#940695	Emails with VP and W&C re revised draft of bid procedures order.			
12/30/21	kortiz / Comm. Others Sale of Property	T	1.1 890.00	979.00 Billable
#940777	Call with White and Case and Vedder to discuss further revised bidding procedures documents			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/30/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#940778	Call with M. Edelman re: bidding procedures and next steps			
12/30/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#940779	Call with M. Edelman to coordinate on response to SVP on bidding procedures			
12/30/21	kortiz / Comm. Others Sale of Property	T	0.8 890.00	712.00 Billable
#940780	Follow up call with White and Case and Vedder and AG on bidding procedures			
12/30/21	kortiz / Comm. Others Sale of Property	T	0.3 890.00	267.00 Billable
#940781	Call with AG and M. Edelman after White and Case call			
12/30/21	kortiz / OC/TC strategy Sale of Property	T	0.4 890.00	356.00 Billable
#940782	Call with AG on modifying bidding procedures			
12/30/21	kortiz / Comm. Others Sale of Property	T	0.4 890.00	356.00 Billable
#940783	Draft e-mails to parties on open points and finalizing documents			
12/30/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#940784	Call with S. Greisman and R. Graham and AG on edits to stalking horse procedures			
12/30/21	kortiz / Revise Docs. Sale of Property	T	0.9 890.00	801.00 Billable
#940785	Revise sale bidding procedures motion with AG			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/30/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#940786	Call with M. Edelman on final changes to bidding procedures and order			
12/30/21	kortiz / Review Docs. Sale of Property	T	0.4 890.00	356.00 Billable
#940787	Review revisions following all hands call of bidding procedures and order			
12/30/21	kortiz / Review Docs. Sale of Property	T	0.6 890.00	534.00 Billable
#940788	Review SVP issues list, and annotate with potential responses relating to bidding procedures			
12/30/21	kortiz / Review Docs. Sale of Property	T	1.0 890.00	890.00 Billable
#940789	Further Revising bid procedures motion and bid procedures order with AG after call with R. Graham			
12/30/21	kortiz / Review Docs. Sale of Property	T	0.4 890.00	356.00 Billable
#940790	Call with R. Graham on comments to bidding procedures			
12/30/21	jmurphy / Comm. Profes. Sale of Property	T	1.4 320.00	448.00 Billable
#942900	Call with Togut Team, Vedder Price, and White and Case regarding the Stalking Horse Motion status and ongoing strategy.			
12/30/21	eblander / Comm. Profes. Sale of Property	T	1.4 570.00	798.00 Billable
#943693	Conference call with Vedder Price and Stalking Horse (White and Case) counsel re: review of open items in drafting bid procedures and conforming other documents			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/31/21	aglaubach / Comm. Client Sale of Property	T	0.1 645.00	64.50 Billable
#940696	Emails with T. Ishikawa re: bidding procedures motion.			
12/31/21	aglaubach / Comm. Profes. Sale of Property	T	0.2 645.00	129.00 Billable
#940697	Emails with R. Graham re: stalking horse motion.			
12/31/21	aglaubach / Revise Docs. Sale of Property	T	2.1 645.00	1,354.50 Billable
#940699	Review and revise stalking horse motion and related documents in advance of filing same in light of WC/Vedder comments.			
12/31/21	aglaubach / Comm. Profes. Sale of Property	T	0.1 645.00	64.50 Billable
#940700	Email to Vedder and W&C re: filed stalking horse motion.			
12/31/21	aglaubach / Comm. Client Sale of Property	T	0.1 645.00	64.50 Billable
#940701	Email to client re: filed stalking horse motion.			
12/31/21	aglaubach / Revise Docs. Sale of Property	T	1.3 645.00	838.50 Billable
#940702	Review and revisions to declaration in support of bid procedures motion.			
12/31/21	kortiz / Comm. Others Sale of Property	T	0.9 890.00	801.00 Billable
#940798	Call with R. Graham on comments to bidding procedures papers			
12/31/21	kortiz / Comm. Others Sale of Property	T	0.2 890.00	178.00 Billable
#940799	Call with R. Graham re: final edit to bidding procedures			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/31/21	kortiz / Review Docs. Sale of Property	T	0.9 890.00	801.00 Billable
#940800	Final review of bidding procedures prior to filing			
12/31/21	dperson / Prep Filing/Svc Sale of Property	T	1.6 400.00	640.00 Billable
#940983	Prepared, filed and coordinate service re: Bid Procedures Motion			
12/31/21	dperson / Inter Off Memo Sale of Property	T	0.7 400.00	280.00 Billable
#940984	Numerous emails with (JM, KO, AG and EB) re comments, filing and preparation for service re: Bid Procedures Motion.			
12/31/21	bshaughness / Comm. Profes. Sale of Property	T	0.2 835.00	167.00 Billable
#942919	Emails with Togut team re issues related to Stalking Horse motion.			
Matter Total:			126.10	85,691.50

**Matter: Schedules**

12/21/21	eblander / Attend Meeting Schedules	T	1.1 570.00	627.00 Billable
#939459	Review and aggregate template documents for preparation of SOAL and SOFAs and begin drafting email to client re: summary of documents			
12/21/21	eblander / Draft Documents Schedules	T	1.4 570.00	798.00 Billable
#939463	Review SOFA/SOAL forms and draft / restructure excel spreadsheet re: summary of prompts in SOFA/SOAL documents, finalize email draft to client re: summary of documents			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/21/21	aglaubach / Review Docs. Schedules	T	0.3 645.00	193.50 Billable
#939478	Review docs and correspondence with client in connection with administrative email to client re: schedules.			
12/21/21	aglaubach / Comm. Client Schedules	T	1.5 645.00	967.50 Billable
#939485	Draft email to client re: schedules, IDI, and other open administrative matters (.4) and TC with EB re: same (.1)			
12/21/21	aglaubach / Revise Docs. Schedules	T	0.4 645.00	258.00 Billable
#939493	Further revise email to client in connection with schedules and other administrative items.			
12/23/21	kortiz / Comm. Others Schedules	T	0.7 890.00	623.00 Billable
#939686	Schedules call with T. Ishikawa, Butou-san and EB			
12/23/21	aglaubach / Review Docs. Schedules	T	0.5 645.00	322.50 Billable
#939753	Emails re: call scheduling and review docs re: same in connection with schedules and sale.			
12/23/21	aglaubach / Comm. Client Schedules	T	0.5 645.00	322.50 Billable
#939755	Draft reply to email from B. Masahiko re: schedules and IDI and review docs re: same.			
12/23/21	aglaubach / Comm. Profes. Schedules	T	0.3 645.00	193.50 Billable
#939756	TC with DP in connection with IDI and emails with B. Masahiko re: same.			
12/23/21	aglaubach / Comm. Client Schedules	T	1.1 645.00	709.50 Billable
#939794	Call with T. Ishikawa and M. Butou re: schedules.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/23/21	dperson / Comm. Profes. Schedules	T	0.4 400.00	160.00 Billable
#939821	Call with AG re: IDI materials needed (.2) and e-mails with V. Abriano re: same (.2).			
12/23/21	eblander / Review Docs. Schedules	T	0.4 570.00	228.00 Billable
#943582	Review forms and instructions for SOFA/SOAL in preparation for call with Client re: schedules			
12/27/21	aglaubach / Comm. Profes. Schedules	T	0.4 645.00	258.00 Billable
#940019	TC with DP in connection with service of schedules, sale motion, and open items re: same.			
12/27/21	jmurphy / OC/TC strategy Schedules	T	0.1 320.00	32.00 Billable
#942832	TC with EB regarding strategy to draft the SOFAs and SOALs for Debtors JPA 49 and JPA 111.			
12/27/21	jmurphy / OC/TC strategy Schedules	T	0.2 320.00	64.00 Billable
#942834	TC with EB regarding strategy to draft the SOFAs and SOALs for Debtors JPA 49 and JPA 111.			
12/27/21	jmurphy / Correspondence Schedules	T	0.3 320.00	96.00 Billable
#942836	Correspondence with TSS JPA Team regarding strategy and status updates in connection with drafting the SOFAs and SOALs for Debtors JPA 49 and JPA 111.			
12/27/21	jmurphy / Review Docs. Schedules	T	1.4 320.00	448.00 Billable
#942837	Review and analyze financial information provided by Debtor JPA 49 in connection with drafting the SOFA for JPA 49.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/27/21	jmurphy / Draft Documents Schedules	T	1.9 320.00	608.00 Billable
#942839	In connection with drafting the SOFA for JPA 49, review Debtor financial information and draft exhibits detailing payments made to creditors within 90 days of the filing of the petition and payments made by the debtor to insiders prior to the petition's filing.			
12/27/21	jmurphy / Draft Documents Schedules	T	3.1 320.00	992.00 Billable
#942843	Complete the first draft of the SOFAs for debtor JPA 49.			
12/27/21	jmurphy / Draft Documents Schedules	T	1.5 320.00	480.00 Billable
#942845	Incorporate comments from TSS Team regarding the SOFAs for JPA 49 and continue drafting the SOFAs.			
12/27/21	jmurphy / Revise Docs. Schedules	T	0.7 320.00	224.00 Billable
#942849	Review and revise the first draft of the SOFAs for debtor JPA 49 prior to circulation to TSS Team.			
12/27/21	eblander / Comm. Client Schedules	T	0.7 570.00	399.00 Billable
#943605	Review client initial draft of information re: SOFA for JPA 49 Debtor and email to client re: responses / confirmation / additional steps (.4); email to JM re: SOFA/SOAL documents and procedure for filling out same (.2); follow up TC w/ JM re: confirming info on SOFA (.1)			
12/27/21	eblander / Inter Off Memo Schedules	T	0.6 570.00	342.00 Billable
#943613	Review JM first draft of SOFA for JPA 49 and comms w/ JM re: troubleshooting and confirmation re: filling out SOFA form and schedule (.4); further TC w/ JM re: review of formatting and populating items and next steps (.2)			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/28/21	aglaubach / Comm. Profes. Schedules	T	0.7 645.00	451.50 Billable
#940110	Call with EB, KO and JM re: schedules and statements in advance of call with client re: same.			
12/28/21	aglaubach / Review Docs. Schedules	T	0.3 645.00	193.50 Billable
#940111	Review of schedules in advance of call with client re: same.			
12/28/21	aglaubach / Comm. Client Schedules	T	0.5 645.00	322.50 Billable
#940114	Call with T. Ishikawa, B. Masahito, KO, EB, JM in connection with schedules and open items re: same.			
12/28/21	kortiz / OC/TC strategy Schedules	T	0.8 890.00	712.00 Billable
#940743	Internal Schedules prep call with EB, AG, and JM in preparation for call with client later in the evening to finalize schedules			
12/28/21	kortiz / Comm. Others Schedules	T	0.5 890.00	445.00 Billable
#940744	Schedules prep call with Butou-san, Ishikawa-san, and EB and AG			
12/28/21	kortiz / Review Docs. Schedules	T	0.4 890.00	356.00 Billable
#940745	Review draft schedules and SOFAs for JPA 49			
12/28/21	jmurphy / OC/TC strategy Schedules	T	0.6 320.00	192.00 Billable
#942863	TC with EB regarding the status and ongoing strategy for drafting the SOFAs and SOALs for JPA 49 and JPA 111.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/28/21	jmurphy / Revise Docs. Schedules	T	0.8 320.00	256.00 Billable
#942866	Pursuant to EB comments, add additional revisions to the SOFAs for JPA 49.			
12/28/21	jmurphy / Draft Documents Schedules	T	2.5 320.00	800.00 Billable
#942871	Complete first draft of the SOALs for JPA 49.			
12/28/21	jmurphy / Draft Documents Schedules	T	0.8 320.00	256.00 Billable
#942872	Draft exhibits to SOALs for JPA 49.			
12/28/21	jmurphy / Correspondence Schedules	T	0.4 320.00	128.00 Billable
#942873	Review TSS Team correspondences with Debtor regarding the drafting of the Schedules for the Debtor.			
12/28/21	jmurphy / Review Docs. Schedules	T	1.2 320.00	384.00 Billable
#942874	Review and analyze financial information provided by Debtor JPA 49 in connection with drafting the SOALs for JPA 49.			
12/28/21	jmurphy / OC/TC strategy Schedules	T	0.4 320.00	128.00 Billable
#942875	TC with EB .4 RE SOALs and SOFAs for JPA 49 and JPA 111			
12/28/21	jmurphy / OC/TC strategy Schedules	T	0.6 320.00	192.00 Billable
#942877	OC with JPA TSS Team regarding status updates and ongoing strategy for drafting the SOFAs and SOALs for JPA 49 and JPA 111.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/28/21	jmurphy / Correspondence Schedules	T	0.8 320.00	256.00 Billable
#942878	Draft emails to TSS JPA Team regarding status updates and ongoing strategy for drafting the SOFAs and SOALs for JPA 49.			
12/28/21	jmurphy / OC/TC strategy Schedules	T	0.4 320.00	128.00 Billable
#942879	OC with Togut Team, Vedder Price, and White and Case to discuss ongoing status updates and strategy in connection with the filing of SOFA and SOAL documents and related topics.			
12/28/21	jmurphy / Revise Docs. Schedules	T	0.6 320.00	192.00 Billable
#942880	Revise the first draft of the SOALs for JPA 49 prior to circulation to TSS Team.			
12/28/21	eblander / Comm. Client Schedules	T	0.7 570.00	399.00 Billable
#943626	Preparation for 9pm call with client, notes and additional review of SOFA/SOAL documents and prior communications (.3); attend 9pm call with client re: review of SOFA/SOAL and review of open items re: filling out (.4)			
12/28/21	eblander / Comm. Others Schedules	T	0.9 570.00	513.00 Billable
#943628	Review SOAL information received from client and draft email response re: comments and additional information request, review of documents and spreadsheets from client re: outstanding loan / interest / swap amounts and other information incorporated in SOFA/SOAL			
12/28/21	eblander / Inter Off Memo Schedules	T	0.2 570.00	114.00 Billable
#943635	Comms w/ KO and AG re: responding to Client's questions re: Swap termination amounts and unsecured creditors list			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/28/21	eblander / Review Docs. Schedules	T	0.2 570.00	114.00 Billable
#943637	Review revised draft of SOFA for JPA No. 49 per JM email (.1); TC w/ JM re: comments to SOFA draft and directions re: further drafting (.1)			
12/28/21	eblander / Review Docs. Schedules	T	1.0 570.00	570.00 Billable
#943641	Review and comms w/ TSS team re: top 30 unsecured creditors list and comms re: inclusion of creditors (.7); review SOFA draft and markup of same, comms w/ JM re: comments (.3)			
12/28/21	eblander / Review Docs. Schedules	T	1.9 570.00	1,083.00 Billable
#943642	Review draft of SOAL and comments from JM (.2); TC w/ JM re: review and comments to SOAL and SOFA and items to flag for discussion w/ client (.3); draft schedules for SOAL Schedules A/B, D, and E/F, review re: Schedule G (.9); TC and further comms w/ JM re: incorporating additional comments and formatting SOFA/SOALs (.5)			
12/28/21	eblander / Review Docs. Schedules	T	0.4 570.00	228.00 Billable
#943643	Additional review and communications re: revising SOFA / SOAL documents in advance of sending to client			
12/28/21	eblander / Revise Docs. Schedules	T	1.1 570.00	627.00 Billable
#943645	Further revisions to schedules to SOFA/SOALs following call; comms w/ JM re: same; organize drafts of SOFA/SOAL and email to client w/ agenda of open items for discussion on 9pm call			
12/28/21	eblander / OC/TC strategy Schedules	T	0.7 570.00	399.00 Billable
#943646	TC w/ JM re: page-turn review of first drafts of SOFA for JPA 49 and review of client information re: SOAL and direction for populating form (.6); additional review of SOFA draft and comms w/ JM (.1)			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/28/21	eblander / OC/TC strategy Schedules	T	0.3 570.00	171.00 Billable
#943648	TC w/ AG re: status of Schedules / Top 30 workstreams / communicating with client			
12/28/21	eblander / OC/TC strategy Schedules	T	0.7 570.00	399.00 Billable
#943649	Call re: page-turn of JPA 49 SOALs and SOFA w/ KO, AG, and JM			
12/29/21	aglaubach / Comm. Client Schedules	T	0.1 645.00	64.50 Billable
#940399	Emails with B. Masahiko in connection with creditors list and other open items.			
12/29/21	aglaubach / Comm. Client Schedules	T	0.2 645.00	129.00 Billable
#940406	Emails with B. Masahiko in connection with schedules / SOFA information.			
12/29/21	aglaubach / Comm. Profes. Schedules	T	0.2 645.00	129.00 Billable
#940413	Emails with S. Smith in connection with amounts owed to K&L Gates.			
12/29/21	aglaubach / Inter Off Memo Schedules	T	0.2 645.00	129.00 Billable
#940416	Emails with KO, EB, DP, and JM in connection with Top 30 list.			
12/29/21	aglaubach / Revise Docs. Schedules	T	0.2 645.00	129.00 Billable
#940417	Revise top 30 creditor list.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/29/21	dperson / Inter Off Memo Schedules	T	0.2 400.00	80.00 Billable
#941124	E-mails with KO, EB, AG, and JM re: additional creditors to be included in Top 30 list.			
12/29/21	jmurphy / Revise Docs. Schedules	T	1.2 320.00	384.00 Billable
#942883	Pursuant to additional information provided by the Debtor and EB comments, continue to revise the SOALs and SOFAs for JPA 49.			
12/29/21	jmurphy / Draft Documents Schedules	T	1.5 320.00	480.00 Billable
#942884	Draft the SOFAs for Debtor JPA 111.			
12/29/21	jmurphy / Review Docs. Schedules	T	1.0 320.00	320.00 Billable
#942885	Review and analyze financial information provided by Debtor JPA 111 in connection with drafting the SOFAs for JPA 111.			
12/29/21	jmurphy / Revise Docs. Schedules	T	0.5 320.00	160.00 Billable
#942888	Revise the the SOFAs for Debtor JPA 111 prior to circulation to TSS team.			
12/29/21	jmurphy / Correspondence Schedules	T	0.3 320.00	96.00 Billable
#942890	Review correspondences between TSS Team, Vedder Price, and Debtor in connection the drafting of SOALs and SOFAs.			
12/29/21	jmurphy / Correspondence Schedules	T	0.6 320.00	192.00 Billable
#942892	Draft emails to TSS Team regarding status updates and strategy for SOALS and SOFAs for JPA 111.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/29/21	jmurphy / OC/TC strategy Schedules	T	0.6 320.00	192.00 Billable
#942893	OC with TSS Team regarding remaining open issues in connection to the SOALs and SOFAs and the stalking horse motion,			
12/29/21	jmurphy / Draft Documents Schedules	T	1.9 320.00	608.00 Billable
#942896	Begin to draft the SOALs for debtor JPA 111.			
12/29/21	jmurphy / OC/TC strategy Schedules	T	0.3 320.00	96.00 Billable
#942898	TC with EB regarding status updates and ongoing strategy in connection with the JPA 111 and JPA 49 SOALS and SOFAs			
12/29/21	jmurphy / OC/TC strategy Schedules	T	0.3 320.00	96.00 Billable
#942899	OC with TSS Team RE ongoing strategy and status updates in connection with the SOALs, SOFAs, and stalking horse motion.			
12/29/21	eblander / Comm. Client Schedules	T	1.1 570.00	627.00 Billable
#943661	Review of SOFA/SOAL drafts following call with client and email memo to JM re: further nits and edits for incorporation prior to duplicating of documents for JPA No. 111 Debtor (.5); email to client re: recap of open items for SOFA/SOAL for JPA 49 and further explanation of process (.6)			
12/29/21	eblander / Comm. Client Schedules	T	0.8 570.00	456.00 Billable
#943663	Emails w/ Client re: comments to SOFA/SOAL re: bank accounts (.6); further emails re: remaining information for JPA 111 and 49 (.2)			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/29/21	eblander / Draft Documents Schedules	T	0.9 570.00	513.00 Billable
#943665	Begin drafting global notes for Schedules and Statements			
12/29/21	eblander / Draft Documents Schedules	T	0.3 570.00	171.00 Billable
#943667	Continue drafting Global Notes for SOFA/SOALs			
12/29/21	eblander / Draft Documents Schedules	T	1.0 570.00	570.00 Billable
#943669	Draft exhibits for SOFA/SOAL JPA No. 111 and revise 49, conform documents			
12/29/21	eblander / Draft Documents Schedules	T	2.8 570.00	1,596.00 Billable
#943671	Comms and document review re: loan balances (.6); continue and finish drafting SOFA and SOAL documents for JPA 111, revise and conform SOFA and SOAL documents for both (2.2)			
12/29/21	eblander / Draft Documents Schedules	T	1.7 570.00	969.00 Billable
#943673	Final review and mark up of first full draft of SOFA and SOAL documents, with exhibits, for JPA 49 and 111, mark up documents, email to client with open items and status			
12/29/21	eblander / Review Docs. Schedules	T	0.6 570.00	342.00 Billable
#943682	Review revised SOFA/SOAL for JPA 49 and new SOFA information for JPA 111, with appraisal and depreciation chart per email from Butou (.2); comms w/ JM re: drafting JPA 111 SOFA per client email (.2); comms w/ TSS team re: scheduling client call to touch base re: schedule (.2).			
12/29/21	eblander / Review Docs. Schedules	T	0.7 570.00	399.00 Billable
#943684	Review and supplement current drafts of JPA 49 SOFA/SOAL and organize markup / revisions			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/29/21	eblander / Revise Docs. Schedules	T	1.4 570.00	798.00 Billable
#943685	Email to client re: updated list of open items for SOFA/SOAL drafting (.6); revise and organize Schedule G and review underlying contracts re: review of same (.5); reformat Schedule G exhibit and email to KO re: review and open items re: drafting Schedule G (.3)			
12/30/21	aglaubach / Inter Off Memo Schedules	T	0.3 645.00	193.50 Billable
#940693	Emails with JM re: review and revisions to schedules and (.2) and emails with B. Masahito re: same.			
12/30/21	kortiz / Inter Off Memo Schedules	T	0.2 890.00	178.00 Billable
#940791	E-mails with EB on finalizing schedules			
12/30/21	kortiz / Review Docs. Schedules	T	0.3 890.00	267.00 Billable
#940792	Review of schedules and statements prior to filing			
12/30/21	jmurphy / OC/TC strategy Schedules	T	0.2 320.00	64.00 Billable
#942904	TC with EB regarding ongoing strategy and status updates regarding JPA 111 and 49 SOALs and SOFAs and accompanying exhibits.			
12/30/21	jmurphy / OC/TC strategy Schedules	T	0.1 320.00	32.00 Billable
#942905	TC with EB regarding ongoing strategy and status updates regarding JPA 111 and 49 SOALs and SOFAs and accompanying exhibits.			
12/30/21	jmurphy / OC/TC strategy Schedules	T	0.1 320.00	32.00 Billable
#942906	TC with EB regarding JPA 111 and 49 SOALs and SOFAs and accompanying exhibits.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/30/21	jmurphy / Revise Docs. Schedules	T	2.2 320.00	704.00 Billable
#942907	Revise JPA 111 and 49 SOALs and SOFAs and accompanying exhibits pursuant to additional TSS Team comments and additional information received by the debtors. Complete final revisions and prepare for filing.			
12/30/21	jmurphy / Correspondence Schedules	T	0.4 320.00	128.00 Billable
#942908	Review emails from Debtors regarding additional information to incorporate into the SOALs and SOFAs.			
12/30/21	eblander / Revise Docs. Schedules	T	1.1 570.00	627.00 Billable
#943696	Revise Exhibits to SOFA/SOAL in response to Client comments to initial drafts; comms w/ JM re: incorporating edits and finalizing documents for filing (.5); additional comms re: revising documents (.2); draft disclaimers re: estimated values of aircraft assets and comms re: same (.2); TCs w/ JM re: next steps (.2)			
12/30/21	eblander / Revise Docs. Schedules	T	0.4 570.00	228.00 Billable
#943698	TC w/ KO and AG re: outstanding debt figures			
12/30/21	eblander / Revise Docs. Schedules	T	0.8 570.00	456.00 Billable
#943701	TC w/ JM re: finalizing SOFA / SOAL (.2); review of pre-final drafts of SOAL/SOFA documents and comments w/ TSS team re: final revisions (.4); comms w/ client re: final drafts of documents and negative notice (.2)			
12/31/21	dperson / Prep Filing/Svc Schedules	T	2.2 400.00	880.00 Billable
#940980	Prepared, filed and coordinate service re: Schedules and SOFA for JPA 111 and JPA 49.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/31/21	dperson / Inter Off Memo Schedules	T	0.6 400.00	240.00 Billable
#940981	E-mails with JM, EB and KO re: Comments/review draft schedules and sofa			
12/31/21	dperson / Comm. US Tee Schedules	T	0.3 400.00	120.00 Billable
#940986	E-mail with US Trustee re: Filed Schedules and Sofa			
12/31/21	jmurphy / Correspondence Schedules	T	0.3 320.00	96.00 Billable
#942910	Correspondence with TSS team regarding ongoing status updates and strategy for the filing of the SOALs and SOFAs for JPA 49 and JPA 111.			
12/31/21	jmurphy / Revise Docs. Schedules	T	0.9 320.00	288.00 Billable
#942912	Revise the Debtors' Top 30 Creditors List pursuant to Team comments.			
12/31/21	jmurphy / Draft Documents Schedules	T	0.4 320.00	128.00 Billable
#942913	Draft Debtors' declaration and related documents to prepare for filing of Debtor SOALs and SOFAs.			
12/31/21	jmurphy / Research Schedules	T	0.8 320.00	256.00 Billable
#942914	In connection with the Debtors' Top 30 Creditors List, complete research to locate additional contact information for creditors on the Top 30 Creditors List.			
12/31/21	eblander / Prep Filing/Svc Schedules	T	0.7 570.00	399.00 Billable
#943706	Final review and revisions to SOAL/SOFA, calculate summaries and comms w/ TSS team re: filing			

Matter Total: 72.80 34,397.50

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
<b>Matter: Secured Creditor Issues</b>				
12/18/21	eblander / Inter Off Memo Secured Creditor Issues	T	1.2 570.00	684.00 Billable
#939441	Review documents and email memo re: cure provisions of loan and lease documents			
12/18/21	eblander / Review Docs. Secured Creditor Issues	T	2.4 570.00	1,368.00 Billable
#939444	Review loan, security, and lease documents, notices, re: Security Agent enforcement of rights and draft memo re: outlining rights and enforcement procedure, review and revise memo and circulate			
12/18/21	eblander / Review Docs. Secured Creditor Issues	T	0.3 570.00	171.00 Billable
#939445	Comms re: payment history documents and LC documents, review underlying documents			
12/19/21	eblander / Draft Documents Secured Creditor Issues	T	1.2 570.00	684.00 Billable
#939446	Review documents and email memo re: Borrower / Lessor security assignments and pledge documents			
12/19/21	eblander / Review Docs. Secured Creditor Issues	T	0.9 570.00	513.00 Billable
#939448	Comms and review of documents re: loan balances an default amounts (.5); comms w/ client re: same (.4)			
12/22/21	aoden / Correspondence Secured Creditor Issues	T	0.2 695.00	139.00 Billable
#939876	Correspondence w/ client and TSS re: Fitzwalter issues.			
12/23/21	kortiz / Comm. Others Secured Creditor Issues	T	0.2 890.00	178.00 Billable
#939671	E-mail Butuo-san on lender communications			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/23/21	kortiz / Review Docs. Secured Creditor Issues	T	0.3 890.00	267.00 Billable
#939672	Review revised senior lender commination			
12/23/21	kortiz / Review Docs. Secured Creditor Issues	T	0.2 890.00	178.00 Billable
#939687	Reply to FW info request			
12/24/21	bkotliar / Revise Docs. Secured Creditor Issues	T	0.3 795.00	238.50 Billable
#939724	Review and comment on KO draft email regarding letters of credit.			
12/24/21	aglaubach / Review Docs. Secured Creditor Issues	T	0.3 645.00	193.50 Billable
#939782	Review draft email to White and Case re: letters of credit and diligence re: same.			
12/27/21	eblander / Draft Documents Secured Creditor Issues	T	1.7 570.00	969.00 Billable
#943609	Review Transaction Documents and draft memo re: authority of security agent, revisions and circulate to KO			
12/27/21	eblander / Draft Documents Secured Creditor Issues	T	2.0 570.00	1,140.00 Billable
#943611	Supplement and revise memo re: authority of sales agent under security and loan agreements (1.1); revise memo, draft email to Vedder Price re: memo re: security/sales agent (.9)			
12/27/21	eblander / OC/TC strategy Secured Creditor Issues	T	0.9 570.00	513.00 Billable
#955171	Call w/KO re analysis of loan docs/security agent's authority (.3) and further revise memo (.6).			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/28/21	kortiz / Review Docs. Secured Creditor Issues	T	0.3 890.00	267.00 Billable
#940746	Review revised note on contract rights of security agent			
12/28/21	eblander / Comm. Others Secured Creditor Issues	T	0.3 570.00	171.00 Billable
#943630	Comms w/ Vedder Price team re: email memo re: FW authority to credit bid			
12/29/21	aglaubach / Inter Off Memo Secured Creditor Issues	T	0.2 645.00	129.00 Billable
#940407	Emails with EB and KO in connection with information diligence request to Quinn Emanuel.			
12/29/21	eblander / Comm. Others Secured Creditor Issues	T	0.2 570.00	114.00 Billable
#943664	Email to Fitzwater team at Quinn Emmanuel re: responses to information request			
12/29/21	eblander / Exam/Analysis Secured Creditor Issues	T	1.1 570.00	627.00 Billable
#943675	Review documents received by client and draft proposed email to Fitzwater re: response to information request (.8); comms w/ TSS team re: comments to same, revise, email to Vedder Price team re: communication (.3)			
12/30/21	jmurphy / Research Secured Creditor Issues	T	1.8 320.00	576.00 Billable
#942902	Review, analyze, and summarize the In re Soho 25 Retail, LLC, No. ADV. 11-1286-SHL, 2011 WL 1333084 (Bankr. S.D.N.Y. Mar. 31, 2011) in connection with determining whether the assignment of rents from debtor owned real estate are considered property of the estate.			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/30/21	jmurphy / Research Secured Creditor Issues	T	2.9 320.00	928.00 Billable
#942903	Review, analyze, and summarize cases within the Second Circuit that cite to In re Soho 25 Retail, LLC, No. ADV. 11-1286-SHL, 2011 WL 1333084 (Bankr. S.D.N.Y. Mar. 31, 2011) in connection with determining whether the assignment of rents from debtor owned real estate are considered property of the estate.			
		Matter Total:	18.90	10,048.00
<b>Matter: U.S. Trustee Matters</b>				
12/19/21	kortiz / Comm. Others U.S. Trustee Matters	T	0.1 890.00	89.00 Billable
#938829	Respond to UST IDI e-mail			
12/20/21	dperson / Comm. US Tee U.S. Trustee Matters	T	0.3 400.00	120.00 Billable
#942060	E-mails with V. Abriano re: IDI and general case management issues.			
12/21/21	dperson / Draft Documents U.S. Trustee Matters	T	0.5 400.00	200.00 Billable
#939200	Draft introductory e-mail for client re: IDI materials needed, meeting etc.			
12/23/21	dperson / Review Docs. U.S. Trustee Matters	T	0.6 400.00	240.00 Billable
#941560	Review IDI material requests (.5) E-mail with V. Abriano re: coordinating same (.1).			
12/27/21	aglaubach / Inter Off Memo U.S. Trustee Matters	T	0.2 645.00	129.00 Billable
#940030	Emails with DP in connection with B. Masahito emails re: IDI and diligence re: same.			

## Client Billing Report

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
12/27/21	aglaubach / Comm. Client U.S. Trustee Matters	T	0.2 645.00	129.00 Billable
#940033	Emails with B. Masahito in connection with IDI and initial interview re: same.			
	Matter Total:	1.90		907.00
	Total Time Bill:			238,168.00
	Total Time Non Bill:			
	Total Costs Bill:			
	Total Costs Non Bill:			
	Total Non Billable:			
	Total Billable:			238,168.00
	Grand Total:			238,168.00

**EXHIBIT "E"**

ID	Name/Description	Slip Hours	Slip Amount
	Court Fees	0.0	3,476.00
	Court Rptg/Tran	0.0	435.60
	Online Research	0.0	973.10
	Overnight Courier	0.0	1,917.62
	Telephone	0.0	9.38
	Grand Total:	0.0	6,811.70

12/17/2021...12/31/2021

## Expense Detail

3/3/2022  
12:40:45 PM

Date / Slip Number Matter Description	Timekeeper Client Activity	Billing Status	Rate	Total
<b>JPA</b>				
12/17/2021 #942275 General	kortiz JPA Court Fees	Bi	3476.00	3476.00
Filing fee re: Chapter 11 Petitions.				
Subtotal For: <b>Court Fees</b>		Billable Unbillable	0.0	3,476.00
12/21/2021 #939371 General	dperson JPA Court Rptg/Tran	Bi	435.60	435.60
Veritext Legal Solutions (vendor): charge for transcript of the JPA First Day hearing held on 12/20/2021.				
Subtotal For: <b>Court Rptg/Tran</b>		Billable Unbillable	0.0	435.60
12/31/2021 #942314 General	atogut JPA Online Research	Bi	42.20	42.20
Pacer charges for December 2021.				
12/31/2021 #942317 General	atogut JPA Online Research	Bi	930.90	930.90
Westlaw Research for December 2021.				
Subtotal For: <b>Online Research</b>		Billable Unbillable	0.0	973.10
12/18/2021 #947849 General	kortiz JPA Overnight Courier	Bi	69.51	69.51
FedEx to James E Johnson/Gabriela Cacuc -- Corporation Counsel for the City of New York -- Petition/First Day Papers.				

12/17/2021...12/31/2021

## Expense Detail

3/3/2022  
12:40:45 PM

Date / Slip Number Matter Description	Timekeeper Client Activity	Billing Status	Rate	Total
12/18/2021 #947859 General	kortiz JPA Overnight Courier	Bi	28.15	28.15
FedEx to IRS in Philadelphia, PA -- Petition/First Day Papers.				
12/18/2021 #947864 General	kortiz JPA Overnight Courier	Bi	41.14	41.14
FedEx to IRS, Insolvency Section in Baltimore, MD -- Petition/First Day Papers.				
12/18/2021 #947868 General	kortiz JPA Overnight Courier	Bi	28.15	28.15
FedEx to Attorney General Letitia James, Office of New York State -- Petition/First Day Papers.				
12/18/2021 #947870 General	kortiz JPA Overnight Courier	Bi	27.79	27.79
FedEx to NYS Dept. of Taxation and Finance, Office of Counsel -- Petition/First Day Papers.				
12/18/2021 #947874 General	kortiz JPA Overnight Courier	Bi	28.15	28.15
FedEx to Office of U.S. Attorney SDNY, Tax and Bankruptcy Unit -- Petition/First Day Papers.				
12/18/2021 #947875 General	kortiz JPA Overnight Courier	Bi	41.39	41.39
FedEx to Securities & Exchange Commission (Washington, DC), Attn: Michael A. Conley, Esq. -- Petition/First Day Papers.				
12/18/2021 #947879 General	kortiz JPA Overnight Courier	Bi	28.15	28.15
FedEx to Securities & Exchange Commission (NYC), Attn: Richard Best, Regional Director -- Petition/First Day Papers.				

12/17/2021...12/31/2021

## Expense Detail

3/3/2022  
12:40:45 PM

Date / Slip Number Matter Description	Timekeeper Client Activity	Billing Status	Rate	Total
12/18/2021 General #947883	kortiz JPA Overnight Courier	Bi	41.39	41.39
FedEx to U.S. Department of Justice, Office of the Attorney General -- Petition/First Day Papers.				
12/18/2021 General #947886	kortiz JPA Overnight Courier	Bi	28.15	28.15
FedEx to Vedder Price PC, Attn: Cameron Gee/Michael Edelman -- Petition/First Day Papers.				
12/18/2021 General #947905	dperson JPA Overnight Courier	Bi	30.72	30.72
FedEx to Hon. David S. Jones, USBC -- First Day Pleadings.				
12/18/2021 General #949089	kortiz JPA Overnight Courier	Bi	103.64	103.64
FedEx (Int'l) to Airborne Capital Limited, Attn: Remarketing (Tokoyo, JP) -- Petitions and First day Papers.				
12/18/2021 General #949090	kortiz JPA Overnight Courier	Bi	94.26	94.26
FedEx (Int'l) to Clifford Chance PTE LTD (Singapore, SG) -- Petitions and First day Papers.				
12/18/2021 General #949091	kortiz JPA Overnight Courier	Bi	103.64	103.64
FedEx (Int'l) to JP Lease Product & Svcs Co. (Tokyo, JP) -- Petitions and First day Papers.				
12/18/2021 General #949092	kortiz JPA Overnight Courier	Bi	94.82	94.82
FedEx (Int'l) to K&L Gates, Attn: Joel N. Surendran, Esq.. (Tokyo, JP) -- Petitions and First day Papers.				

12/17/2021...12/31/2021

## Expense Detail

3/3/2022  
12:40:45 PM

Date / Slip Number Matter Description	Timekeeper Client Activity	Billing Status	Rate	Total
12/18/2021 General #949093	kortiz JPA Overnight Courier	Bi	103.64	103.64
FedEx (Int'l) to Mega International Comm. Bank, Attn: Becky Yi Hung Lo (Tokyo, JP) -- Petitions and First day Papers.				
12/18/2021 General #949094	kortiz JPA Overnight Courier	Bi	94.82	94.82
FedEx (Int'l) to Mizuho Leasing Co Ltd., Attn: Yoshihiko Fujita (Tokyo, JP) -- Petitions and First day Papers.				
12/18/2021 General #949095	kortiz JPA Overnight Courier	Bi	103.64	103.64
FedEx (Int'l) to Norton Rose Fulbright Gaikokuh, Attn: Jimu Bengoshi (Tokyo, JP) -- Petitions and First day Papers.				
12/18/2021 General #949096	kortiz JPA Overnight Courier	Bi	103.64	103.64
FedEx (Int'l) to Sumitomo Mitsui Trust Bank, Attn: Hitoshi Shinkai (Tokyo, JP) -- Petitions and First day Papers.				
12/18/2021 General #949097	kortiz JPA Overnight Courier	Bi	103.64	103.64
FedEx (Int'l) to The Korea Development Bank, Attn: Sujin Kim/Deputy General Manager (Seoul, KR) -- Petitions and First day Papers.				
12/18/2021 General #949098	kortiz JPA Overnight Courier	Bi	160.69	160.69
FedEx (Int'l) to Credit Agricole Corp and Investm, Attn: Francois Barbut (Montrouge Cedex ,FR) -- Petitions and First day Papers.				
12/18/2021 General #949099	kortiz JPA Overnight Courier	Bi	117.14	117.14
FedEx (Int'l) to Vietnam Airlines JSC, Attn: N. Thang/H. Lan (Hai Noi, VN) -- Petitions and First day Papers.				

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## Expense Detail

3/3/2022  
12:40:45 PM

Date / Slip Number Matter Description	Timekeeper Client Activity	Billing Status	Rate	Total
12/18/2021 #949100 General	kortiz JPA Overnight Courier	Bi	160.69	160.69
FedEx (Int'l) to FitzWalter Capital Partners, Attn: Andrew Gray (London, GB) -- Petitions and First day Papers.				
12/31/2021 #947964 General	kortiz JPA Overnight Courier	Bi	180.67	180.67
FedEx (Int'l) from N. Thang/H. Lan of Vietnam Airlines JSC in Hanoi, VN (returned 12/18/2021 FedEx from TSS containing Petitions/First Day Papers).				
<b>Subtotal For: Overnight Courier</b>		Billable Unbillable	0.0	1,917.62
12/17/2021 #948067 General	bkotliar JPA Telephone	Bi	9.38	9.38
Conference call held on 12/17/2021 to discuss bankruptcy filing.				
<b>Subtotal For: Telephone</b>		Billable Unbillable	0.0	9.38
<b>Total For: JPA</b>		Billable Unbillable	0.0	6,811.70
<b>Grand Total</b>		Billable Unbillable	0.0	6,811.70